NOTICE

$75,000,000
Minnesota Housing Finance Agency

$50,000,000 Residential Housing Finance Bonds, 2026 Series R (Taxable)
$25,000,000 Residential Housing Finance Bonds, 2026 Series S (Taxable)

Official Statement dated November 17, 2026

The Official Statement, dated November 17, 2026, has been posted on this website as a matter of convenience. The posted version of the Official Statement has been formatted in Adobe Portable Document Format (Adobe Acrobat 8.0). Although this format should replicate the Official Statement distributed on behalf of the Agency in connection with the issuance of the bonds, the appearance may vary for a number of reasons, including electronic communication difficulties or particular use software or hardware. Using software other than Adobe Acrobat 8.0 may cause the Official Statement that you view or print to differ from the Official Statement.

The posting of the Official Statement in not an offer to sell or a solicitation of an offer to buy any Bonds. *Under no circumstances shall the Official Statement constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.*

The Agency may remove this copy of the Official Statement from this website at any time.

RHFB 2026 Series RS