



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2025
Published February 17, 2026

TRUSTEE:

Computershare
1505 Energy Park Drive
St. Paul, MN 55108
Contact: Mai Nguyen, Vice President
(612) 612-448-7784
FAX: (410) 423-1322
[E-Mail: Mai.Nguyen@computershare.com](mailto:Mai.Nguyen@computershare.com)

AGENCY:

Minnesota Housing Finance Agency
400 Wabasha Street North-Suite 400
St. Paul, MN 55102
Contact: Kayla Vang, Finance Director
(651) 539-9775
(651) 297-2361 TDD
FAX: (651) 296-8139
[E-Mail: Kayla.Vang@state.mn.us](mailto:Kayla.Vang@state.mn.us)

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

TABLE OF CONTENTS

	Page
Disclaimer	A-1
General	
Overview	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities	D-1
Status Reports	
Mortgage-Backed Securities Prepayment Report	E-1
Bonds	
Source of Funds Used to Call Bonds	F-1
Bonds Outstanding and Call Priority.....	G-1
Tax Restricted Prepayments and Repayments	H-1
Investments	I-1

Homeownership Finance Bond Resolution

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of December 31, 2025 (except as expressly stated otherwise), is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since December 31, 2025. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each series of Bonds. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Homeownership Finance Bond Resolution
Overview
Information as of December 31, 2025

Prior to 2010, the Agency issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the “NIBP”) in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds. As of July 1, 2021, all bonds that were issued under NIBP have been redeemed and all restrictions required by NIBP with respect to the Bond Resolution are no longer in effect.

In 2009, the Agency changed its single-family lending program from a “whole loan” to an “MBS” model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, “Program Securities”) instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of December 31, 2025

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 871,186	\$ -	4.62 %
2012A	\$ 4,849,961	5,463,094	-	3.47
2012B	\$ 10,455,757	11,039,682	-	3.30
2013A	\$ 13,101,778	13,724,067	-	2.93
2013B	\$ 9,722,616	9,673,357	-	3.99
2013C	\$ 6,073,519	6,048,802	-	2.86
2014A	\$ 2,843,856	2,833,458	-	3.98
2014BC	\$ 4,088,832	4,074,786	-	3.86
2014D	\$ 4,460,364	4,446,168	-	3.81
2015A	\$ 10,475,768	10,439,728	-	3.85
2015B	\$ 7,550,611	7,426,892	-	3.63
2015C	\$ 5,663,578	5,643,701	-	3.54
2015D	\$ 9,222,774	9,187,052	-	3.51
2016A	\$ 19,118,949	19,058,827	-	3.49
2016B	\$ 10,748,816	10,575,328	-	3.53
2016CD	\$ 16,155,977	16,028,456	-	3.21
2016EF	\$ 24,441,057	24,309,258	-	3.22
2016GH	\$ 14,999,202	14,845,301	-	3.10
2017AB	\$ 12,020,468	11,986,440	-	3.15
2017CD	\$ 13,865,527	13,756,496	-	3.33
2017EF	\$ 12,524,365	12,487,555	-	3.62
2017GH	\$ 36,136,440	36,039,698	-	3.61
2017IJ	\$ 31,094,208	30,928,196	-	3.55
2018AB	\$ 21,157,667	21,103,861	-	3.62
2018CD	\$ 14,197,113	14,037,622	-	3.68
2018EF	\$ 21,981,842	21,510,915	-	4.40
2018GH	\$ 15,512,380	15,086,367	-	4.52
2018IJ	\$ 13,779,393	13,750,845	-	4.55
2019AB	\$ 15,304,179	15,271,138	-	4.64
2019CD	\$ 13,940,821	13,616,244	-	4.50
2019E	\$ 10,496,357	10,475,386	-	4.38
2019F	\$ 16,907,925	16,872,293	-	4.31
2019G	\$ 32,410,297	32,212,185	-	4.26
2019H	\$ 15,375,939	15,213,355	-	3.98
2020A	\$ 22,900,907	22,555,026	-	3.20
2020BC	\$ 29,249,925	29,180,698	-	3.19
2020D	\$ 61,825,218	61,267,786	-	3.22
2020E	\$ 26,435,701	26,260,476	-	2.94
2021A	\$ 58,432,136	58,082,150	-	2.82
2021B	\$ 32,520,923	32,366,714	-	3.17
2021C	\$ 46,781,913	46,713,581	-	2.98
2021D	\$ 40,917,893	40,642,425	-	3.00
2022A	\$ 41,878,223	41,716,857	-	5.52
	<u>\$ 831,621,175</u>	<u>\$ 828,823,452</u>	<u>\$ -</u>	<u>3.74 %</u>

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of December 31, 2025. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	-
769127	GNMA II	4.250	1,701,363	190,538
768555	GNMA II	4.375	284,473	-
769197	GNMA II	4.375	224,633	70,750
743373	GNMA II	4.500	267,189	-
755739	GNMA II	4.500	272,460	-
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	-
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	114,471
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	99,453
735441	GNMA II	4.875	430,828	68,090
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	-
743604	GNMA II	4.875	304,610	43,205
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	-
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	-
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	33,294
AD8880	FNMA	4.875	91,875	-
AD9655	FNMA	4.875	54,242	-
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	83,703
AE4734	FNMA	4.875	205,623	-
AE4740	FNMA	4.875	69,684	47,300
AE6276	FNMA	4.875	157,006	-
AE6283	FNMA	4.875	87,802	58,526
AD3413	FNMA	4.937	109,346	61,855
AD3414	FNMA	5.062	110,620	-
Total Contributed			\$ 10,110,976	\$ 871,186

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ -
AA0767	GNMA II	3.125	102,872	22,887
AA0790	GNMA II	3.125	636,708	174,193
AB1324	GNMA II	3.125	624,514	-
AA0197	GNMA II	3.250	1,578,888	136,600
AA0507	GNMA II	3.250	1,184,995	169,754
AA0605	GNMA II	3.250	1,631,521	457,335
AA0619	GNMA II	3.250	2,714,725	393,966
AA0641	GNMA II	3.250	2,000,323	67,387
AA0694	GNMA II	3.250	1,387,799	146,207
AA0743	GNMA II	3.250	1,258,241	133,855
AA0768	GNMA II	3.250	1,694,686	-
AA0791	GNMA II	3.250	1,226,421	263,320
AB1325	GNMA II	3.250	1,208,468	185,570
799955	GNMA II	3.375	954,204	142,635
AA0468	GNMA II	3.375	260,129	-
AA0792	GNMA II	3.375	94,625	-
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	-
AA0769	GNMA II	3.500	1,349,608	167,450
AA0793	GNMA II	3.500	1,521,075	90,501
AB1326	GNMA II	3.500	2,069,079	77,681
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	387,491
AA0606	GNMA II	3.625	3,278,641	442,523
AA0620	GNMA II	3.625	3,191,797	353,332
AA0643	GNMA II	3.625	3,885,759	263,979
AA0696	GNMA II	3.625	1,400,379	216,041

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 97,304
AA0770	GNMA II	3.625	3,970,772	541,339
AA0794	GNMA II	3.625	2,061,200	378,868
AB1327	GNMA II	3.625	1,233,764	152,874
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	-
AA0607	GNMA II	3.750	387,436	-
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	-
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 5,463,094</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 81,339
AB1614	GNMA II	3.000	1,237,420	217,241
AB1641	GNMA II	3.000	691,069	-
AB1762	GNMA II	3.000	1,226,456	74,066
AB1879	GNMA II	3.000	763,342	212,719
AB1903	GNMA II	3.000	1,946,846	468,283
AB2026	GNMA II	3.000	1,198,817	46,882
AB1370	GNMA II	3.125	659,456	51,289
AB1444	GNMA II	3.125	1,198,537	322,591
AB1498	GNMA II	3.125	880,686	58,322
AB1557	GNMA II	3.125	943,128	81,465
AB1615	GNMA II	3.125	657,743	-
AB1642	GNMA II	3.125	134,322	90,629
AB1763	GNMA II	3.125	533,388	152,340
AB2027	GNMA II	3.125	740,724	388,466
AB1371	GNMA II	3.250	826,374	268,913
AB1445	GNMA II	3.250	858,477	160,292
AB1499	GNMA II	3.250	740,909	-
AB1558	GNMA II	3.250	787,061	-
AB1616	GNMA II	3.250	842,955	139,882
AB1643	GNMA II	3.250	1,373,165	109,738
AB1726	GNMA II	3.250	1,075,939	269,356
AB1764	GNMA II	3.250	786,321	-
AB1881	GNMA II	3.250	566,367	73,273
AB1905	GNMA II	3.250	652,229	153,196
AB2028	GNMA II	3.250	1,054,691	235,442
AB1372	GNMA II	3.375	580,414	80,169
AB1501	GNMA II	3.375	905,841	90,124
AB1559	GNMA II	3.375	531,045	69,347

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 71,365
AB1644	GNMA II	3.375	1,674,447	141,290
AB1727	GNMA II	3.375	1,336,002	160,118
AB1765	GNMA II	3.375	1,746,008	132,644
AB1882	GNMA II	3.375	1,328,768	474,415
AB1906	GNMA II	3.375	3,297,175	480,896
AB1922	GNMA II	3.375	1,534,471	203,176
AB2029	GNMA II	3.375	2,219,124	150,118
AB1373	GNMA II	3.500	1,258,243	252,732
AB1447	GNMA II	3.500	977,924	91,598
AB1467	GNMA II	3.500	2,649,322	234,195
AB1502	GNMA II	3.500	1,560,000	193,856
AB1560	GNMA II	3.500	1,289,246	83,303
AB1645	GNMA II	3.500	1,580,324	307,746
AB1728	GNMA II	3.500	969,718	134,164
AB1766	GNMA II	3.500	1,468,698	254,089
AB1907	GNMA II	3.500	803,852	83,022
AB1374	GNMA II	3.625	1,744,425	252,545
AB1448	GNMA II	3.625	1,021,682	99,532
AB1468	GNMA II	3.625	916,635	229,747
AB1469	GNMA II	3.750	44,703	30,951
AP5697	FNMA	3.025	379,570	130,790
AP5700	FNMA	3.025	217,282	-
AP5701	FNMA	3.025	1,578,617	156,691
AQ1934	FNMA	3.025	246,638	79,439
AQ2730	FNMA	3.025	177,953	-
AQ2734	FNMA	3.025	1,833,782	595,088
AQ3724	FNMA	3.025	140,299	-
AQ3730	FNMA	3.025	203,186	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	97,891
AQ1935	FNMA	3.150	223,942	-
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	88,311
AO8922	FNMA	3.275	194,074	-
AP0104	FNMA	3.275	73,700	47,294
AP0112	FNMA	3.275	339,812	106,000
AP1815	FNMA	3.275	131,268	91,057
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	85,775
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	103,789
AP5694	FNMA	3.275	1,795,852	123,838
AP5699	FNMA	3.275	494,353	-
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	53,005
AP9969	FNMA	3.400	157,882	106,528
AQ1936	FNMA	3.400	56,918	39,816
AP4212	FNMA	3.525	105,661	-
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	77,005
AP5103	FNMA	3.525	129,570	84,046
AQ1937	FNMA	3.525	158,185	100,527
AQ6023	FNMA	3.525	100,857	-
AP0113	FNMA	3.650	88,432	62,269
AP1830	FNMA	3.650	409,798	34,845
AP8399	FNMA	3.650	118,969	83,450

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP8410	FNMA	3.650 %	\$ 91,540	\$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	10,304,324

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 99,254
AB1556	GNMA II	3.000	214,752	145,096
AB1724	GNMA II	3.000	413,923	-
AB1919	GNMA II	3.000	488,124	134,661
AB1725	GNMA II	3.125	304,729	51,160
AB1880	GNMA II	3.125	248,035	-
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	-
AB1921	GNMA II	3.250	445,324	-
AB1446	GNMA II	3.375	278,876	68,413
AB1618	GNMA II	3.500	421,599	-
AB1883	GNMA II	3.500	234,985	90,833
AB1923	GNMA II	3.500	385,053	-
AB1503	GNMA II	3.625	308,974	-
AB1561	GNMA II	3.625	258,242	-
AB1619	GNMA II	3.625	136,854	-
AB1646	GNMA II	3.625	378,903	-
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	-
AB1908	GNMA II	3.625	407,184	-
AB1924	GNMA II	3.625	62,523	-
AB2030	GNMA II	3.625	185,414	-
799858	GNMA II	3.250	55,750	-
AA0282	GNMA II	3.375	88,231	58,609
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	59,425

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 424,989
799957	GNMA II	3.750	2,722,740	238,590
799958	GNMA II	3.875	169,926	-
AO3773	FNMA	3.650	51,642	35,844
AO5870	FNMA	3.650	180,482	63,933
Subtotal			12,692,962	1,470,807
MBS Participation Interest (49.9969%)			6,346,087	735,358
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 11,039,682</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AB2181	GNMA II	2.500 %	\$ 391,277	\$ -
AB2223	GNMA II	2.500	551,795	356,722
AC7753	GNMA II	2.500	714,243	256,019
AC7834	GNMA II	2.500	463,733	48,302
AC7861	GNMA II	2.500	1,975,333	199,247
AC7868	GNMA II	2.500	108,989	-
AC7902	GNMA II	2.500	658,386	141,251
AC7966	GNMA II	2.500	676,805	102,648
AC8045	GNMA II	2.500	1,419,324	489,323
AC8050	GNMA II	2.500	82,357	54,935
AC8102	GNMA II	2.500	2,318,244	606,521
AC8182	GNMA II	2.500	757,061	161,390
AC8226	GNMA II	2.500	1,114,368	314,988
AB2115	GNMA II	2.750	428,797	125,878
AB2182	GNMA II	2.750	303,107	-
AB2224	GNMA II	2.750	303,553	-
AC7843	GNMA II	2.750	120,983	80,678
AC7862	GNMA II	2.750	111,886	-
AC8046	GNMA II	2.750	452,149	178,194
AB2085	GNMA II	2.875	108,609	-
AB2116	GNMA II	2.875	731,810	-
AB2183	GNMA II	2.875	851,481	249,388
AB2225	GNMA II	2.875	1,097,284	-
AB2231	GNMA II	2.875	104,071	-
AC7754	GNMA II	2.875	1,540,730	187,807
AC7835	GNMA II	2.875	1,922,001	310,157
AC7863	GNMA II	2.875	2,905,224	354,787
AC7903	GNMA II	2.875	1,482,544	439,371
AC7967	GNMA II	2.875	1,711,202	216,263

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 749,983
AC8183	GNMA II	2.875	1,613,962	146,428
AC8186	GNMA II	2.875	290,250	116,400
AC8227	GNMA II	2.875	5,182,680	855,913
AB2086	GNMA II	3.000	1,046,562	306,143
AB2092	GNMA II	3.000	589,215	-
AB2117	GNMA II	3.000	519,418	155,478
AB2122	GNMA II	3.000	193,957	-
AB2184	GNMA II	3.000	751,244	159,409
AB2226	GNMA II	3.000	261,822	140,478
AC7755	GNMA II	3.000	352,341	-
AC7760	GNMA II	3.000	111,653	63,723
AC7836	GNMA II	3.000	301,404	96,763
AC7864	GNMA II	3.000	97,703	56,714
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	98,534
AB2087	GNMA II	3.125	491,778	-
AB2118	GNMA II	3.125	765,074	258,388
AB2185	GNMA II	3.125	358,542	126,122
AB2227	GNMA II	3.125	324,005	-
AC7837	GNMA II	3.125	249,672	140,155
AC7865	GNMA II	3.125	730,944	130,792
AC7905	GNMA II	3.125	111,004	-
AC7968	GNMA II	3.125	233,906	57,212
AC8048	GNMA II	3.125	520,632	-
AB2088	GNMA II	3.250	167,734	70,318
AB2094	GNMA II	3.250	470,181	59,613
AB2119	GNMA II	3.250	385,965	106,363

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ -
AB2228	GNMA II	3.250	133,246	-
AC7757	GNMA II	3.250	113,971	-
AC7838	GNMA II	3.250	216,556	-
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	-
AB2089	GNMA II	3.375	1,542,257	384,820
AB2095	GNMA II	3.375	109,124	-
AB2120	GNMA II	3.375	1,052,813	174,763
AB2124	GNMA II	3.375	298,261	-
AB2187	GNMA II	3.375	653,307	147,762
AB2191	GNMA II	3.375	204,282	55,913
AB2229	GNMA II	3.375	1,035,911	57,695
AC7758	GNMA II	3.375	1,211,895	112,681
AC7839	GNMA II	3.375	1,157,487	375,753
AC7845	GNMA II	3.375	112,120	77,710
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	-
AC8105	GNMA II	3.375	516,806	193,255
AB2090	GNMA II	3.500	170,402	-
AB2096	GNMA II	3.500	440,368	138,045
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	-
AC7840	GNMA II	3.500	263,537	-
AC7867	GNMA II	3.500	214,554	145,769
AC8230	GNMA II	3.500	109,901	-
AB2091	GNMA II	3.625	104,163	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	210,277
AR1332	FNMA	2.525	556,974	225,631
AR2975	FNMA	2.525	129,786	-
AR4962	FNMA	2.525	103,315	69,126
AR5594	FNMA	2.525	115,809	79,336
AR5609	FNMA	2.525	167,800	53,083
AR1330	FNMA	2.650	342,989	-
AQ2738	FNMA	2.655	1,031,029	-
AR1325	FNMA	2.655	549,638	-
AQ2739	FNMA	2.780	867,934	169,503
AR1326	FNMA	2.780	192,952	-
AR1331	FNMA	2.900	130,572	82,321
AR2976	FNMA	2.900	103,779	72,213
AR4961	FNMA	2.900	124,563	44,055
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	-
AR5604	FNMA	2.900	593,089	78,487
AR5610	FNMA	2.900	229,645	93,414
AR1323	FNMA	2.905	186,850	76,797
AR1327	FNMA	2.905	204,049	50,388
AQ2733	FNMA	3.025	531,344	98,663
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	98,137
AP5692	FNMA	3.150	862,184	183,041
AP5695	FNMA	3.150	687,926	-
AQ2731	FNMA	3.150	656,792	135,062
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 112,217
AQ7531	FNMA	3.400	288,011	138,481
AQ9146	FNMA	3.405	137,542	92,436
AP0105	FNMA	3.650	258,711	85,667
AP1816	FNMA	3.650	163,561	72,302
AP4209	FNMA	3.650	108,617	-
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	12,953,599

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	\$ 4,097,610	\$ 833,422
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	90,271
AB1464	GNMA II	3.12500	1,493,291	122,463
AA0469	GNMA II	3.62500	1,650,089	313,814
799861	GNMA II	3.75000	1,863,656	181,024
Subtotal			10,013,682	1,540,994
MBS Participation Interest (49.9981%)			5,006,651	770,468
Total 2013A			\$ 75,000,705	\$ 13,724,067

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755562	GNMA II	3.375 %	\$ 190,664	\$ -
755600	GNMA II	3.375	583,016	99,685
755615	GNMA II	3.375	201,557	-
755768	GNMA II	3.375	217,084	-
755797	GNMA II	3.375	374,344	74,831
755895	GNMA II	3.375	682,117	191,290
755990	GNMA II	3.375	883,318	79,906
756004	GNMA II	3.375		-
756014	GNMA II	3.375	559,288	232,052
756050	GNMA II	3.375	156,419	48,070
756063	GNMA II	3.375	1,094,096	205,743
756131	GNMA II	3.375	490,644	117,369
756157	GNMA II	3.375	680,155	448,220
760847	GNMA II	3.375	351,385	73,970
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	-
761076	GNMA II	3.375	91,131	-
761111	GNMA II	3.375	194,748	113,625
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	-
761260	GNMA II	3.375	239,177	-
761416	GNMA II	3.375	132,259	-
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	57,159
768925	GNMA II	3.375	98,075	-
755341	GNMA II	3.500	206,186	72,554
755355	GNMA II	3.500	443,801	112,627
755419	GNMA II	3.500	139,278	53,025
755460	GNMA II	3.500	219,064	49,307

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 201,291
755538	GNMA II	3.500	310,535	94,361
755563	GNMA II	3.500	494,649	83,676
755601	GNMA II	3.500	951,636	57,808
755616	GNMA II	3.500	175,641	67,742
755713	GNMA II	3.500	1,092,841	104,245
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	162,792
755883	GNMA II	3.500	661,300	111,317
755896	GNMA II	3.500	227,497	-
755991	GNMA II	3.500	967,358	276,764
756005	GNMA II	3.500	147,799	86,276
756015	GNMA II	3.500	522,170	54,494
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	138,105
756132	GNMA II	3.500	209,138	90,688
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	-
760928	GNMA II	3.500	328,041	-
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	236,882
761112	GNMA II	3.500	197,993	28,985
761144	GNMA II	3.500	316,290	-
761237	GNMA II	3.500	233,870	51,351
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	-
768511	GNMA II	3.500	165,073	-
768538	GNMA II	3.500	146,900	96,098
768870	GNMA II	3.500	193,097	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	118,038
756016	GNMA II	3.625	177,788	-
756052	GNMA II	3.625	269,988	-
756065	GNMA II	3.625	1,236,671	82,400
756133	GNMA II	3.625	287,064	-
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	-
760849	GNMA II	3.625	392,093	-
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	-
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	-
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	46,209
755993	GNMA II	3.750	196,349	53,994
756066	GNMA II	3.750	105,036	-
756134	GNMA II	3.750	107,069	35,004
756160	GNMA II	3.750	586,560	-
760850	GNMA II	3.750	393,701	-
760920	GNMA II	3.750	323,138	50,440
760929	GNMA II	3.750	292,906	-
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 115,247
761079	GNMA II	3.750	80,472	54,417
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	-
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	-
755539	GNMA II	3.875	319,706	109,648
755602	GNMA II	3.875	501,994	-
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	-
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	73,631
756006	GNMA II	3.875	399,955	-
756053	GNMA II	3.875	298,768	194,795
756067	GNMA II	3.875	313,067	84,542
756135	GNMA II	3.875	251,761	92,543
760756	GNMA II	3.875	762,909	74,128
760851	GNMA II	3.875	584,815	-
760984	GNMA II	3.875	343,138	172,924
761019	GNMA II	3.875	352,583	44,001
761080	GNMA II	3.875	276,114	-
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	-
761270	GNMA II	3.875	317,808	17,500
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	-
761449	GNMA II	3.875	61,746	-
761546	GNMA II	3.875	120,118	-
768509	GNMA II	3.875	163,933	88,005

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	-
769042	GNMA II	3.875	582,376	60,598
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	112,484
747451	GNMA II	4.000	150,712	-
747504	GNMA II	4.000	587,937	146,032
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	-
755306	GNMA II	4.000	578,906	98,460
755342	GNMA II	4.000	700,305	-
755356	GNMA II	4.000	650,136	122,473
755393	GNMA II	4.000	340,160	-
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	-
755540	GNMA II	4.000	673,061	46,078
761338	GNMA II	4.000	410,552	47,161
761418	GNMA II	4.000	1,140,908	80,305
761450	GNMA II	4.000	497,923	166,846
761475	GNMA II	4.000	1,112,967	82,549
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	54,342
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	80,194
761685	GNMA II	4.000	187,905	54,194
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	-
768539	GNMA II	4.000	432,483	53,495

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	-
768837	GNMA II	4.000	116,942	75,966
768872	GNMA II	4.000	348,253	-
768927	GNMA II	4.000	307,248	-
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	-
747435	GNMA II	4.125	436,091	87,603
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	-
755307	GNMA II	4.125	122,355	-
755618	GNMA II	4.125	145,104	-
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	-
760853	GNMA II	4.125	262,408	-
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	-
760986	GNMA II	4.125	126,520	-
760993	GNMA II	4.125	55,349	-
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	47,151
761476	GNMA II	4.125	216,467	-
761628	GNMA II	4.125	139,159	-
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ -
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	78,708
768806	GNMA II	4.125	361,691	43,840
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	-
768928	GNMA II	4.125	298,689	-
768967	GNMA II	4.125	213,955	85,944
761687	GNMA II	4.250	1,512,069	214,793
761689	GNMA II	4.250	462,206	-
768514	GNMA II	4.250	999,965	-
768525	GNMA II	4.250	1,706,405	101,064
768554	GNMA II	4.250	2,312,021	58,068
768678	GNMA II	4.250	1,545,731	128,529
768807	GNMA II	4.250	611,197	-
768839	GNMA II	4.250	188,512	-
755309	GNMA II	4.375	110,957	-
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	-
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	-
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	-
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ -
751166	GNMA II	4.625	102,030	-
755607	GNMA II	4.625	138,714	95,751
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	-
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	-
755999	GNMA II	4.750	130,459	-
756019	GNMA II	4.750	114,710	-
761269	GNMA II	4.750	219,798	-
761276	GNMA II	4.750	177,486	-
761294	GNMA II	4.750	309,590	150,858
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	52,414
768843	GNMA II	4.750	379,983	-
751168	GNMA II	4.875	131,291	89,947
755344	GNMA II	4.875	142,886	-
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	143,676
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	66,772
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	93,594
AH5528	FNMA	3.950	118,420	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ -
AH5491	FNMA	4.000	61,608	40,078
AH8221	FNMA	4.000	20,678	-
AH9124	FNMA	4.000	91,452	-
AE6282	FNMA	4.125	21,651	1,225
AH6671	FNMA	4.125	101,162	69,586
AH8230	FNMA	4.125	48,546	-
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	-
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	-
AH0181	FNMA	4.625	101,448	-
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	73,807
AH8223	FNMA	4.750	89,403	62,643
AH0197	FNMA	5.000	79,065	-
Subtotal			72,253,423	8,547,005

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ -
755617	GNMA II	4.000	785,901	49,220
755756	GNMA II	4.000	231,947	73,866
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	91,280
755899	GNMA II	4.000	575,483	49,474
755995	GNMA II	4.000	479,284	171,369
756017	GNMA II	4.000	168,915	-
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	-
760757	GNMA II	4.000	367,422	-
760852	GNMA II	4.000	985,381	98,132
760921	GNMA II	4.000	775,593	71,788
760931	GNMA II	4.000	682,308	-
760985	GNMA II	4.000	959,836	-
760992	GNMA II	4.000	613,389	65,068
761020	GNMA II	4.000	496,632	21,392
735381	GNMA II	4.250	156,776	-
735436	GNMA II	4.250	567,406	-
735538	GNMA II	4.250	369,287	77,031
747574	GNMA II	4.250	2,867,880	328,233
751067	GNMA II	4.250	375,493	78,675
751144	GNMA II	4.250	1,006,904	-
751259	GNMA II	4.250	195,664	-
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 93,805
755235	GNMA II	4.250	363,597	84,180
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	-
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	-
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	-
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	-
751103	GNMA II	4.500	1,061,241	-
751145	GNMA II	4.500	1,072,746	248,246
751165	GNMA II	4.500	705,200	119,002
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	-
751272	GNMA II	4.500	358,970	-
755190	GNMA II	4.500	281,608	-
755213	GNMA II	4.500	406,397	59,400
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	68,949
755310	GNMA II	4.500	696,577	60,491
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	-
755395	GNMA II	4.500	215,308	70,729

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	-
755567	GNMA II	4.500	117,741	81,620
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	-
755772	GNMA II	4.500	111,072	-
755803	GNMA II	4.500	191,019	-
755901	GNMA II	4.500	320,185	-
760761	GNMA II	4.500	339,177	66,951
760856	GNMA II	4.500	150,076	-
760924	GNMA II	4.500	242,799	66,508
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	57,297
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	2,252,704
MBS Participation Interest (50%)			12,776,395	1,126,352
Total 2013B			\$ 85,029,817	\$ 9,673,357

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 445,272
AC8348	GNMA II	2.875	1,913,251	381,545
AC8373	GNMA II	2.875	2,146,050	249,667
AC8398	GNMA II	2.875	2,215,819	420,333
AD7551	GNMA II	2.875	3,175,581	512,649
AE9847	GNMA II	2.875	10,630,852	1,450,064
AB2232	GNMA II	3.000	84,000	-
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	17,022
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	-
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	-
AT4630	FNMA	2.775	210,335	-
Subtotal			24,145,726	3,476,553

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 97,997
AC8233	GNMA II	2.875	301,279	99,310
AC8307	GNMA II	2.875	1,846,536	238,719
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	114,328
AD7203	GNMA II	2.875	782,422	111,400
AD7206	GNMA II	2.875	164,941	44,683
AD7308	GNMA II	2.875	624,792	153,048
AD7325	GNMA II	2.875	740,110	133,144
AD7330	GNMA II	2.875	171,991	118,033
AD7414	GNMA II	2.875	1,175,447	197,660
AD7483	GNMA II	2.875	1,515,476	538,251
AD7523	GNMA II	2.875	1,693,438	347,015
AB2189	GNMA II	3.000	309,432	69,711
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	89,003
AD7331	GNMA II	3.000	107,285	-
AC8232	GNMA II	3.125	120,991	-
AD7205	GNMA II	3.125	110,891	-
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	75,499
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	311,755
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 297,403
AC8521	GNMA II	2.500	281,308	80,578
AD7201	GNMA II	2.500	1,146,241	207,617
AD7306	GNMA II	2.500	528,762	134,096
AD7309	GNMA II	2.500	110,433	-
AD7322	GNMA II	2.500	884,732	217,269
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	261,009
AD7520	GNMA II	2.500	144,206	-
AD7323	GNMA II	2.625	152,254	-
AD7412	GNMA II	2.625	487,240	137,267
AD7481	GNMA II	2.625	1,315,697	142,210
AD7521	GNMA II	2.625	973,807	161,475
AD7525	GNMA II	2.625	199,960	129,966
AD7549	GNMA II	2.625	1,253,675	292,789
AC8103	GNMA II	2.750	54,282	37,057
AC8347	GNMA II	2.750	465,500	126,645
AC8397	GNMA II	2.750	533,047	-
AC7907	GNMA II	2.875	333,360	-
AC8150	GNMA II	2.875	261,715	179,469
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	5,144,405
MBS Participation Interest (50.0009%)			12,855,497	2,572,249
Total 2013C			\$ 37,001,223	\$ 6,048,802

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	%	\$ 2,565,624	\$ -
AH2682	GNMA II	3.500		4,052,612	242,032
AH2643	GNMA II	4.000		5,008,472	81,254
AH2683	GNMA II	4.000		6,919,870	432,049
AV8370	FNMA	4.000		1,934,304	243,615
AV8372	FNMA	4.000		109,895	84,620
AV8375	FNMA	4.000		1,585,156	-
AV8380	FNMA	4.000		1,221,870	73,513
AW1960	FNMA	4.000		1,091,507	255,496
AW3992	FNMA	4.000		1,575,491	208,758
AW5592	FNMA	4.000		2,329,005	247,767
AW5731	FNMA	4.000		2,636,661	211,326
AW7334	FNMA	4.000		2,872,936	240,582
AV8376	FNMA	4.500		1,084,687	125,103
AV8381	FNMA	4.500		267,332	-
AV8383	FNMA	4.500		1,344,870	117,838
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	83,895
AW5593	FNMA	4.500		139,164	-
AW5732	FNMA	4.500		150,718	-
AW7335	FNMA	4.500		311,261	185,609
AW5727	FNMA	5.000		626,697	-
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 2,833,458</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2014BC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500	%	\$ 168,417	\$ -
AI4062	GNMA II	3.500		2,016,229	292,381
AI4123	GNMA II	3.500		7,348,206	777,743
AI4075	GNMA II	4.000		6,251,098	989,271
AI4124	GNMA II	4.000		8,017,473	679,956
AV8377	FNMA	4.000		229,168	-
AV9665	FNMA	4.000		401,001	106,598
AW5736	FNMA	4.000		3,396,805	399,683
AW9563	FNMA	4.000		3,698,430	829,155
AW9564	FNMA	4.500		1,004,504	-
Total 2014BC				\$ 32,531,332	\$ 4,074,786

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$	1,458,749
AI4177	GNMA II	4.000		5,479,378		839,317
AI4704	GNMA II	4.000		735,196		219,812
AW2207	FNMA	4.000		85,478		-
AW5737	FNMA	4.000		142,729		-
AW5740	FNMA	4.000		3,686,129		296,291
AW5741	FNMA	4.000		311,041		-
AW7336	FNMA	4.000		309,172		-
AW9565	FNMA	4.000		497,994		89,233
AX1587	FNMA	4.000		5,288,486		750,244
AX5957	FNMA	4.000		6,014,025		792,521
AW5595	FNMA	4.500		200,627		-
AW5728	FNMA	4.500		437,726		-
AX2656	FNMA	4.500		346,827		-
Total 2014D				<u>\$ 39,934,464</u>	<u>\$</u>	<u>4,446,168</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AK6399	GNMA II	3.500	%	\$ 18,481,703	\$	3,478,984
AH2040	GNMA II	4.000		844,997		89,662
AI4126	GNMA II	4.000		576,340		-
AW5733	FNMA	4.000		171,975		-
AX1589	FNMA	4.000		234,034		-
AX2655	FNMA	4.000		6,720,434		1,079,133
AX3828	FNMA	4.000		4,562,724		898,240
AX3832	FNMA	4.000		2,080,415		257,642
AX8551	FNMA	4.000		9,693,845		1,375,363
AY0378	FNMA	4.000		8,619,916		2,212,010
AY1974	FNMA	4.000		7,051,730		1,048,693
AX1588	FNMA	4.500		348,274		-
AX1590	FNMA	4.500		546,912		-
AX5958	FNMA	4.500		79,853		-
Total 2015A				<u>\$ 60,013,153</u>	<u>\$</u>	<u>10,439,728</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 1,938,648
AK6913	GNMA II	3.500		10,777,884	1,073,811
AK6444	GNMA II	4.000		131,857	-
AW5745	FNMA	3.500		225,584	-
AX1586	FNMA	3.500		86,251	-
AX2654	FNMA	3.500		843,020	-
AX3822	FNMA	3.500		1,217,548	236,222
AX3827	FNMA	3.500		999,452	180,991
AX5956	FNMA	3.500		943,360	-
AY0377	FNMA	3.500		870,107	117,048
AY0379	FNMA	3.500		103,512	-
AY4398	FNMA	3.500		3,491,566	942,376
AY5077	FNMA	3.500		4,541,566	552,157
AX3819	FNMA	4.000		4,290,651	826,954
AX3823	FNMA	4.000		6,186,069	843,375
AX3837	FNMA	4.000		527,583	119,162
AY4399	FNMA	4.000		2,917,001	233,245
Subtotal				52,323,587	7,063,990

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500	% \$ 2,206,586	\$ 367,857
AI4766	GNMA II	3.000	226,721	-
AH2598	GNMA II	3.500	178,836	-
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	173,367
AI4125	GNMA II	3.500	133,278	-
AH1965	GNMA II	4.000	621,071	98,868
AH2599	GNMA II	4.000	372,689	87,385
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	727,477
MBS Participation Interest (49.8850%)			2,206,585	362,902
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 7,426,892</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015C

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 531,505
AK6982	GNMA II	3.500		9,014,821	790,366
AK7034	GNMA II	3.500		2,824,727	561,287
AH2685	GNMA II	4.000		159,914	-
AI4706	GNMA II	4.000		67,187	-
AX3831	FNMA	3.500		3,231,374	357,579
AX3833	FNMA	3.500		441,235	-
AX5959	FNMA	3.500		394,891	-
AX8553	FNMA	3.500		153,591	-
AY1973	FNMA	3.500		1,573,539	-
AY1975	FNMA	3.500		191,692	-
AY5079	FNMA	3.500		2,741,721	323,830
AY6558	FNMA	3.500		2,526,860	452,540
AY9492	FNMA	3.500		6,229,314	1,058,111
AW3994	FNMA	4.000		122,104	93,347
AX3820	FNMA	4.000		475,526	98,892
AX3824	FNMA	4.000		404,363	-
AX3834	FNMA	4.000		93,469	-
AX5960	FNMA	4.000		913,039	202,799
AY4401	FNMA	4.000		113,604	-
AY6559	FNMA	4.000		3,203,831	716,985
AY9493	FNMA	4.000		488,884	138,061
Subtotal				38,001,074	5,325,300

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX3836	FNMA	3.500	% \$ 2,224,511	\$ 528,919
AI4924	GNMA II	3.500	25,651,238	3,461,023
Subtotal			<u>27,875,749</u>	<u>3,989,941</u>
MBS Participation Interest (7.9801%)			2,224,513	318,401
Total 2015C			<u>\$ 40,225,587</u>	<u>\$ 5,643,701</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015D

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 1,671,865
AO8642	GNMA I	3.500	7,460,325	1,525,494
AO8643	GNMA I	3.500	6,710,259	1,318,143
AX2657	FNMA	3.500	63,803	40,003
AY5076	FNMA	3.500	284,384	-
AY5087	FNMA	3.500	173,617	-
AY5088	FNMA	3.500	4,672,395	410,701
AY5093	FNMA	3.500	3,694,951	425,669
AZ3888	FNMA	3.500	4,051,012	1,007,094
AZ3889	FNMA	3.500	360,837	100,179
AZ8208	FNMA	3.500	8,173,920	1,966,927
AZ8210	FNMA	3.500	231,322	77,766
AY5089	FNMA	4.000	238,510	73,466
AY5094	FNMA	4.000	853,154	103,730
AZ8209	FNMA	4.000	262,933	-
Subtotal			48,263,694	8,721,035

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	\$ 362,410	\$ -
AY5086	FNMA	3.500	3,739,337	567,969
AM8554	GNMA II	3.500	3,794,512	246,110
AM8556	GNMA II	3.500	306,712	117,895
Subtotal			8,202,970	931,974
MBS Participation Interest (50.0032%)			4,101,747	466,017
Total 2015D			\$ 52,365,441	\$ 9,187,052

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000	% \$	3,990,676 \$	918,841
AO9110	GNMA I	3.000		1,046,947	85,659
AO9364	GNMA I	3.000		1,478,266	461,881
AM9032	GNMA II	3.500		563,431	111,952
AM9033	GNMA II	3.500		449,564	94,735
AO9111	GNMA II	3.500		6,757,333	1,218,147
AO9112	GNMA II	3.500		6,621,374	1,159,386
AO9113	GNMA II	3.500		6,895,562	1,962,197
AO9114	GNMA II	3.500		3,934,518	837,951
AO9115	GNMA I	3.500		7,060,007	1,318,008
AO9116	GNMA I	3.500		6,875,331	654,473
AO9365	GNMA II	3.500		5,855,619	1,095,538
AO9366	GNMA II	3.500		5,518,934	1,105,485
AO9367	GNMA II	3.500		6,401,514	1,466,821
AO9368	GNMA II	3.500		6,278,080	1,123,888
AY9494	FNMA	3.500		431,415	-
AZ1659	FNMA	3.500		372,460	31,681
BA0628	FNMA	3.500		2,322,271	248,078
BA6219	FNMA	3.500		6,511,109	2,015,897
BA6222	FNMA	3.500		286,712	114,113
BA6324	FNMA	3.500		4,293,011	1,152,733
BA0629	FNMA	4.000		1,154,638	-
BA6220	FNMA	4.000		3,775,747	587,428
BA6325	FNMA	4.000		172,478	-
Subtotal				89,046,999	17,764,890

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	% \$ 2,575,665	\$ 391,320
A08783	GNMA II	3.500	485,760	129,020
AO9369	GNMA I	3.500	5,165,142	423,578
AM8978	GNMA II	3.500	362,644	160,728
AO8641	GNMA II	3.500	7,879,767	1,485,721
Subtotal			16,468,978	2,590,366
MBS Participation Interest (49.9519%)			8,226,568	1,293,937
Total 2016A			\$ 97,273,566	\$ 19,058,827

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500	% \$	13,008,349	\$ 1,973,472
AM8977	GNMA II	3.500		455,373	106,208
AM9031	GNMA II	3.500		488,644	-
AO8784	GNMA II	3.500		477,805	-
AO9119	GNMA II	3.500		469,096	239,094
AO9435	GNMA II	3.500		5,186,845	808,846
AO9436	GNMA II	3.500		5,349,585	1,170,064
AO9437	GNMA II	3.500		1,382,821	780,698
AO9497	GNMA II	3.500		7,436,750	1,573,322
AO9498	GNMA I	3.500		1,452,562	235,641
AY5091	FNMA	3.500		618,849	-
BA0632	FNMA	3.500		3,292,387	633,749
BA6221	FNMA	3.500		428,395	337,967
BA6326	FNMA	3.500		402,510	295,706
BA7205	FNMA	3.500		4,016,589	1,128,006
BA7645	FNMA	3.500		2,836,741	461,026
BA0631	FNMA	4.000		149,623	-
BA0639	FNMA	4.000		136,349	110,905
BA7206	FNMA	4.000		1,327,012	328,507
BA7646	FNMA	4.000		556,012	144,330
BA7647	FNMA	4.000		186,092	-
BC4084	FNMA	4.000		168,337	-
Subtotal				49,826,727	10,327,542

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BA0640	FNMA	3.500	% \$ 848,267	\$ 117,322
BA0638	FNMA	4.000	105,339	76,259
BA6223	FNMA	4.000	190,469	41,773
BA0624	FNMA	4.000	1,136,701	258,621
Subtotal			2,280,776	493,975
MBS Participation Interest (50.1617%)			1,144,076	247,786
Total 2016B			<u>\$ 50,970,803</u>	<u>\$ 10,575,328</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000	% \$	6,235,433	\$ 788,652
AR0807	GNMA I	3.000		6,091,655	1,336,210
AR0808	GNMA I	3.000		6,421,645	1,540,167
AT7486	GNMA I	3.000		5,915,398	1,041,952
AT7487	GNMA I	3.000		5,872,999	1,752,191
AT7488	GNMA I	3.000		5,525,222	1,821,584
AT7489	GNMA II	3.000		3,790,956	942,045
AT7490	GNMA II	3.000		3,813,006	585,062
AR0809	GNMA II	3.500		4,386,710	1,208,319
AT7491	GNMA II	3.500		1,952,671	1,010,167
BC4093	FNMA	3.500		2,089,885	399,848
BC6966	FNMA	3.500		497,271	-
BC9424	FNMA	3.500		5,177,923	635,525
BD0338	FNMA	3.500		5,380,170	1,161,118
BC4094	FNMA	4.000		813,474	163,642
BC6967	FNMA	4.000		131,841	104,964
BC9425	FNMA	4.000		994,809	213,496
BD0339	FNMA	4.000		820,475	135,979
Subtotal				65,911,542	14,840,919

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000	% \$ 296,775	\$ 62,313
BC9423	FNMA	3.000	276,525	79,558
BC4085	FNMA	3.500	1,473,617	108,055
BC4097	FNMA	3.500	2,820,746	882,836
Subtotal			4,867,662	1,132,761
MBS Participation Interest (75.004%)			3,650,941	849,616

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>	
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 675,732
Subtotal				2,433,041	675,732
MBS Participation Interest (50.0081%)				1,216,717	337,921
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 16,028,456</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7605	GNMA I	3.000	% \$	6,139,115	\$ 1,497,795
AT7606	GNMA I	3.000		10,623,350	2,386,064
AT7607	GNMA II	3.000		4,745,996	1,583,650
AT7711	GNMA I	3.000		6,643,976	1,693,915
AT7712	GNMA I	3.000		6,493,264	1,388,359
AT7713	GNMA I	3.000		10,344,573	2,182,606
AT7714	GNMA II	3.000		2,719,049	1,004,368
AO9117	GNMA II	3.500		673,618	114,013
AO9370	GNMA II	3.500		658,896	372,703
AO9373	GNMA II	3.500		524,835	-
AT7608	GNMA II	3.500		1,142,932	266,298
AT7715	GNMA II	3.500		148,340	-
BC4102	FNMA	3.000		132,641	-
BD2358	FNMA	3.000		963,209	118,671
BD5187	FNMA	3.000		300,717	-
BC4103	FNMA	3.500		2,757,420	400,122
BD2359	FNMA	3.500		2,857,856	626,023
BD2360	FNMA	3.500		4,652,624	853,346
BD5215	FNMA	3.500		5,924,527	1,468,371
BD5922	FNMA	3.500		2,140,580	544,436
BD7769	FNMA	3.500		5,755,731	1,511,808
BD0341	FNMA	4.000		172,428	-
BD5217	FNMA	4.000		830,218	127,167
BD5220	FNMA	4.000		246,612	52,625
BD5917	FNMA	4.000		134,410	-
BD7771	FNMA	4.000		170,110	-
Subtotal				77,897,026	18,192,339

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$ 2,195,195
BD2362	FNMA	3.000		220,994	176,166
BD5918	FNMA	3.500		265,962	214,528
BC4100	FNMA	4.000		199,298	154,933
Subtotal				7,389,244	2,740,822
MBS Participation Interest (82.5%)				6,096,126	2,261,178

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA2500	FNMA	3.500	% \$ 2,212,034	\$ 279,087
BA0622	FNMA	4.000	375,062	-
Subtotal			2,587,096	279,087
MBS Participation Interest (49.9834%)			1,293,118	139,497

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000	% \$ 935,394	\$ 138,104
BD7768	FNMA	3.000	3,350,804	1,200,261
BC4099	FNMA	3.500	3,002,514	298,021
BC5180	FNMA	3.500	137,186	-
BC9426	FNMA	3.500	182,077	145,255
BD5216	FNMA	3.500	3,670,214	795,916
BD7770	FNMA	3.500	3,826,556	1,215,282
BD2361	FNMA	4.000	1,021,873	-
Subtotal			16,126,618	3,792,840
MBS Participation Interest (82.5%)			13,304,460	3,129,093

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0746	GNMA I	3.000	% \$ 3,272,028	\$ 594,527
BC5191	FNMA	3.500	2,048,514	579,798
BC5179	FNMA	4.000	323,883	-
Subtotal			<u>5,644,425</u>	<u>1,174,325</u>
MBS Participation Interest (49.999%)			2,822,156	587,151
2016EF Total			<u>\$ 101,412,887</u>	<u>\$ 24,309,258</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AT8142	GNMA II	2.500	%	\$ 98,359	\$	75,197
AT8144	GNMA I	3.000		7,445,126		2,272,479
AT8145	GNMA I	3.000		7,814,014		1,215,773
AT8146	GNMA II	3.000		5,177,530		1,954,378
AT8147	GNMA II	3.000		7,639,610		1,818,324
A08785	GNMA II	3.500		428,086		205,666
AT8148	GNMA II	3.500		251,449		111,399
B32212	FHLMC	3.000		791,557		396,272
B32211	FHLMC	3.500		194,394		59,299
Q43235	FHLMC	3.500		1,076,206		454,825
BD5218	FNMA	3.000		251,474		77,390
BD5928	FNMA	3.000		1,222,494		272,079
BC4098	FNMA	3.500		495,912		-
BD5929	FNMA	3.500		1,684,224		442,799
BD7774	FNMA	3.500		265,392		-
BE0292	FNMA	3.500		4,816,617		1,667,537
BE0293	FNMA	4.000		345,734		-
Subtotal				\$ 39,998,180	\$	11,023,417

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid
to 2016G and 100% of the interest payments paid to 2016GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8143	GNMA I	3.000	% \$ 5,334,500	\$ 1,818,197
B32197	FHLMC	3.000	282,833	205,339
BE0291	FNMA	3.000	5,134,247	1,798,893
BD5924	FNMA	3.500	363,030	-
Subtotal			11,114,610	3,822,429
MBS Participation Interest (79.945%)			8,885,575	3,055,841

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>	
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$ 1,462,629
BC6965	FNMA	4.000		826,966	69,193
Subtotal				<u>4,457,306</u>	<u>1,531,822</u>
MBS Participation Interest (50.0086%)				2,229,036	766,043
2016 GH Total				<u>\$ 51,112,791</u>	<u>\$ 14,845,301</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500	% \$ 144,779	\$ -
AT8284	GNMA I	3.000	11,522,185	1,918,627
AT8288	GNMA II	3.000	577,887	232,483
AT8289	GNMA II	3.000	506,988	281,939
AT8395	GNMA II	3.000	407,588	106,720
AR0655	GNMA II	3.500	553,034	-
AX5790	GNMA II	3.500	168,649	136,130
AX5911	GNMA II	3.500	3,415,809	1,045,456
B32219	FHLMC	3.000	927,028	-
B32220	FHLMC	3.500	93,230	-
BD5934	FNMA	3.000	325,940	140,990
BD5936	FNMA	3.000	3,332,448	519,624
BD5938	FNMA	3.000	308,216	-
BC4101	FNMA	3.500	316,509	-
BD5925	FNMA	3.500	367,395	158,722
BE4465	FNMA	3.500	345,287	148,246
BE4717	FNMA	3.500	4,351,206	1,237,121
BE6510	FNMA	4.000	217,674	180,070
Subtotal			27,881,852	6,106,127

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	% \$ 7,603,441	\$ 1,382,576
BD5941	FNMA	3.000	1,656,405	468,115
BE6508	FNMA	3.000	8,329,390	3,174,958
BE6509	FNMA	3.500	4,266,225	1,430,309
BA0626	FNMA	4.000	195,342	-
Subtotal			22,050,803	6,455,958
MBS Participation Interest (75.0%)			16,538,102	4,841,968

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0649	GNMA II	3.500	% \$ 4,640,734	\$ 908,253
AR0754	GNMA I	3.500	1,654,732	353,098
BC4089	FNMA	4.000	1,338,492	122,594
Subtotal			<u>7,633,958</u>	<u>1,383,945</u>
MBS Participation Interest (49.995%)			3,816,597	691,903

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500	%	
			\$	\$
			3,392,549	692,952
Subtotal			3,392,549	692,952
MBS Participation Interest (49.995%)			1,696,105	346,441
2017 AB Total			<u>\$ 49,932,657</u>	<u>\$ 11,986,440</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AT7494	GNMA II	3.000	% \$	561,032	\$	433,764
AT7718	GNMA II	3.000		415,345		-
AT8150	GNMA II	3.000		510,713		400,382
AX5909	GNMA II	3.000		8,609,780		2,437,167
AX5987	GNMA II	3.000		2,989,209		322,805
AO9374	GNMA II	3.500		657,740		334,456
AR0757	GNMA II	3.500		606,676		100,147
AX5988	GNMA I	3.500		5,914,919		1,241,054
B32221	FHLMC	3.000		256,460		105,987
Q46252	FHLMC	3.500		1,017,384		252,115
BD5923	FNMA	3.000		165,658		-
BE1720	FNMA	3.500		425,914		199,093
BE4718	FNMA	3.500		340,067		68,882
BE4721	FNMA	3.500		2,099,288		793,674
BE4722	FNMA	4.000		1,068,068		251,965
BE7858	FNMA	4.000		1,476,682		-
Subtotal				27,114,934		6,941,491

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid
to 2017D and 100% of the interest payments paid to 2017CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5908	GNMA II	2.500	% \$ 122,023	\$ 96,263
AT8149	GNMA II	3.000	322,685	255,022
AX5793	GNMA II	3.000	465,572	258,060
AX5986	GNMA I	3.000	3,732,410	1,312,900
AO9501	GNMA II	3.500	448,599	-
AT7498	GNMA II	3.500	92,943	74,109
AX5915	GNMA II	3.500	520,800	272,782
AX5989	GNMA II	3.500	4,873,647	815,640
AX5990	GNMA II	4.000	1,364,441	246,245
B32222	FHLMC	4.000	113,706	-
BE4720	FNMA	3.000	649,691	206,954
BE6512	FNMA	3.000	395,064	321,302
BE7856	FNMA	3.000	958,379	377,916
BE7857	FNMA	3.500	6,632,991	2,570,416
Subtotal			20,692,948	6,807,610
MBS Participation Interest (75.0%)			15,519,711	5,105,707

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid
to 2017C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8283	GNMA II	3.000	\$ 9,887,532	\$ 3,258,801
B32216	FHLMC	3.500	458,940	159,795
Subtotal			10,346,472	3,418,596
MBS Participation Interest (50.0%)			5,173,236	1,709,298
2017 CD Total			\$ 47,807,881	\$ 13,756,496

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0810	GNMA I	3.000	%	\$ 1,144,856	\$ 259,537
AO9121	GNMA II	3.500		764,444	-
AX6117	GNMA I	3.500		6,802,396	1,385,242
AX6118	GNMA II	3.500		5,317,901	880,758
AX6207	GNMA I	3.500		7,160,776	1,801,917
AX6208	GNMA II	3.500		4,092,714	897,887
AX6209	GNMA II	4.000		1,229,230	190,865
B32224	FHLMC	3.000		428,408	76,052
B32225	FHLMC	3.500		320,791	134,722
B32231	FHLMC	3.500		207,408	-
B32198	FHLMC	4.000		165,199	134,738
B32226	FHLMC	4.000		481,800	303,560
B32230	FHLMC	4.000		1,130,932	205,316
BE4729	FNMA	3.000		102,592	78,272
BE9277	FNMA	3.000		463,880	-
BH0317	FNMA	3.000		412,935	213,003
BA7207	FNMA	3.500		220,416	-
BC4090	FNMA	3.500		347,525	-
BE4723	FNMA	3.500		284,909	-
BE4725	FNMA	3.500		1,094,519	188,583
BE4730	FNMA	3.500		1,534,388	170,766
BE9278	FNMA	3.500		1,625,060	294,144
BE9279	FNMA	3.500		1,492,190	267,330
BE4727	FNMA	4.000		816,431	-
BE4731	FNMA	4.000		1,620,979	-
BE7862	FNMA	4.000		215,980	169,137
BE9280	FNMA	4.000		2,071,216	850,826
BE9281	FNMA	4.000		1,862,854	161,270
BH0319	FNMA	4.000		1,983,534	809,866
BH0320	FNMA	4.000		1,792,507	677,034
BH0321	FNMA	4.000		3,713,609	524,545
BE9282	FNMA	4.500		204,253	171,808
Subtotal				51,106,630	10,847,177

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid
to 2017F and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5794	GNMA II	3.000	% \$ 655,497 \$	-
AX6116	GNMA II	3.000	1,707,090	321,742
AX6120	GNMA II	3.000	112,066	90,278
AX6206	GNMA II	3.000	212,943	170,980
AO9439	GNMA II	3.500	529,841	139,588
AX6119	GNMA II	4.000	892,247	-
AX6124	GNMA II	4.000	196,802	162,546
BE6511	FNMA	3.000	324,596	82,105
BH0318	FNMA	3.500	1,335,630	410,822
BE4726	FNMA	4.000	1,382,950	361,492
BE9284	FNMA	4.000	175,450	-
Subtotal			7,525,112	1,739,555
MBS Participation Interest (66.5%)			5,004,199	1,156,804

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017E and 100% of the interest payments paid
to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5789	GNMA I	3.000 %	\$ 5,041,826	\$ 967,148
Subtotal			5,041,826	967,148
MBS Participation Interest (50.0%)			2,520,913	483,574
2017 EF Total			<u>\$ 58,631,743</u>	<u>\$ 12,487,555</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7492	GNMA I	3.000	% \$	1,631,288	591,194.29
AT8151	GNMA I	3.000		1,093,639	216,733.71
AT8290	GNMA I	3.000		1,315,172	245,185.66
AX5796	GNMA II	3.000		639,373	-
AX5992	GNMA II	3.000		442,136	171,657
BB3445	GNMA II	3.000		71,128	-
AR0654	GNMA II	3.500		542,963	325,915
AR0756	GNMA II	3.500		565,327	134,437
AX5914	GNMA II	3.500		457,971	214,598
AX5995	GNMA II	3.500		539,253	184,993
AX5996	GNMA II	3.500		415,455	342,863
AX6210	GNMA II	3.500		325,581	119,919
BB3320	GNMA I	3.500		4,982,759	1,319,642
BB3321	GNMA I	3.500		5,677,253	1,185,547
BB3322	GNMA I	3.500		3,785,783	1,022,523
BB3323	GNMA II	3.500		4,670,841	838,121
BB3324	GNMA II	3.500		4,997,061	937,574
BB3325	GNMA II	3.500		5,538,129	1,538,014
BB3446	GNMA I	3.500		2,878,695	800,836
BB3447	GNMA I	3.500		3,510,946	832,611
BB3448	GNMA I	3.500		6,039,023	1,138,879
BB3449	GNMA II	3.500		4,421,824	1,083,646
BB3450	GNMA II	3.500		3,949,034	1,030,469
BB3451	GNMA II	3.500		4,428,441	955,369
BB3452	GNMA II	3.500		7,323,193	2,039,081
Q50750	FHLMC	3.500		1,100,860	105,309
B32241	FHLMC	4.000		786,503	-
B32242	FHLMC	4.000		477,863	-
B32245	FHLMC	4.000		214,465	-
B32248	FHLMC	4.000		519,027	309,073
Q48115	FHLMC	4.000		1,140,858	-
Q50174	FHLMC	4.000		1,357,759	414,876
Q50183	FHLMC	4.000		1,208,169	284,379
BD5930	FNMA	3.000		121,637	98,167
BE1719	FNMA	3.000		95,771	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BE4464	FNMA	3.000	%	\$ 1,519,221	\$ 336,733
BH0322	FNMA	3.000		82,555	67,465
BD5931	FNMA	3.500		207,441	-
BD5935	FNMA	3.500		334,503	-
BD7773	FNMA	3.500		281,198	117,136
BE6513	FNMA	3.500		369,305	-
BE7860	FNMA	3.500		582,841	235,014
BE7861	FNMA	3.500		317,005	-
BH2915	FNMA	3.500		2,695,866	203,782
BH2919	FNMA	3.500		2,503,713	768,279
BH2920	FNMA	3.500		2,027,697	141,287
BH2922	FNMA	3.500		354,678	136,276
BH2925	FNMA	3.500		2,139,083	604,538
BH2926	FNMA	3.500		2,455,544	1,253,372
BH2927	FNMA	3.500		3,087,683	1,182,361
BH2928	FNMA	3.500		1,507,534	344,164
BH6201	FNMA	3.500		1,506,186	456,427
BH6202	FNMA	3.500		2,697,253	643,786
BH7611	FNMA	3.500		2,597,052	668,721
BH7612	FNMA	3.500		652,413	-
BH8419	FNMA	3.500		2,838,878	1,401,214
BH8420	FNMA	3.500		1,987,658	273,169
BH8421	FNMA	3.500		3,364,266	984,997
BH8422	FNMA	3.500		2,853,664	911,001
BC9427	FNMA	4.000		87,570	-
BH2909	FNMA	4.000		163,226	138,381
BH2916	FNMA	4.000		1,775,189	307,788
BH2917	FNMA	4.000		154,445	-
BH2921	FNMA	4.000		1,057,670	197,908
BH4655	FNMA	4.000		379,126	179,060
BH4656	FNMA	4.000		390,282	-
BH4657	FNMA	4.000		427,757	120,688
BH6203	FNMA	4.000		2,587,779	633,044
BH6204	FNMA	4.000		2,878,525	684,711

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BH6205	FNMA	4.000	%	\$ 4,139,052	\$	1,038,952
BH6207	FNMA	4.000		737,988		190,497
BH7614	FNMA	4.000		2,878,388		510,295
BH8339	FNMA	4.000		1,652,080		290,549
BH8340	FNMA	4.000		2,078,676		366,898
BH8341	FNMA	4.000		2,608,495		339,099
BH8423	FNMA	4.000		2,371,051		443,094
BH8424	FNMA	4.000		2,443,257		253,593
BH8425	FNMA	4.000		3,074,878		841,097
BH8426	FNMA	4.000		1,329,942		-
BJ0399	FNMA	4.000		551,967		292,713
Total 2017GH				<u>\$ 149,995,759</u>	<u>\$</u>	<u>36,039,698</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017IJ

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AX6517	GNMA II	3.000	% \$	106,484	-
AX6122	GNMA II	3.500		497,941	90,529
AX6603	GNMA II	3.500		7,777,344	1,932,300
BB3329	GNMA II	3.500		488,988	-
BB3456	GNMA II	3.500		615,609	-
BB3458	GNMA II	3.500		492,491	335,440
BB3581	GNMA I	3.500		5,395,568	1,134,366
BB3582	GNMA I	3.500		4,900,602	1,349,503
BB3583	GNMA I	3.500		5,466,526	1,754,670
BB3584	GNMA II	3.500		3,475,693	771,786
BB3585	GNMA II	3.500		4,688,844	1,601,587
BB3586	GNMA II	3.500		5,672,900	1,894,382
BB3587	GNMA II	3.500		6,048,884	910,009
BB3588	GNMA II	3.500		3,889,694	1,039,416
BB3589	GNMA II	3.500		3,593,042	895,176
BB3593	GNMA II	3.500		480,163	283,448
BB3684	GNMA I	3.500		4,995,828	1,463,228
BB3685	GNMA I	3.500		1,540,351	465,760
BB3686	GNMA II	3.500		4,255,344	1,474,580
BB3687	GNMA II	3.500		3,286,396	949,979
BB3688	GNMA II	3.500		6,192,280	1,683,381
BB3689	GNMA II	3.500		4,630,827	1,111,413
BB3461	GNMA II	4.000		415,939	-
BB3590	GNMA II	4.000		1,111,326	492,326
B32252	FHLMC	3.500		349,118	-
Q51395	FHLMC	3.500		1,227,580	447,388
B32251	FHLMC	4.000		641,295	167,721
BE9283	FNMA	3.000		189,324	154,226
BH2923	FNMA	3.500		354,977	145,210
BH7610	FNMA	3.500		3,220,512	961,248
BH7613	FNMA	3.500		3,025,874	658,515
BH8342	FNMA	3.500		510,058	-
BJ0214	FNMA	3.500		2,861,326	1,089,471
BJ0222	FNMA	3.500		1,120,854	409,474
BJ0404	FNMA	3.500		297,289	70,158

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017IJ, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BJ0405	FNMA	3.500	%	\$ 1,166,177	\$ 283,513
BJ0406	FNMA	3.500		1,448,985	415,935
BJ0407	FNMA	3.500		2,366,224	177,329
BJ0408	FNMA	3.500		1,051,473	416,226
BJ1720	FNMA	3.500		3,071,095	934,552
BJ1721	FNMA	3.500		1,084,237	527,296
BH2736	FNMA	4.000		342,376	-
BH8428	FNMA	4.000		494,860	-
BJ0409	FNMA	4.000		565,252	119,367
BJ1722	FNMA	4.000		2,284,299	674,556
BJ1723	FNMA	4.000		2,122,860	403,248
BJ1724	FNMA	4.000		1,764,264	456,539
Subtotal				111,579,376	30,145,250

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2017I, 40% of the principal payments paid
to 2017J and 100% of the interest payments paid to 2017IJ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX6604	GNMA II	3.500	% \$ 494,913	\$ 192,505
BB3327	GNMA I	3.500	307,537	149,916
AX6520	GNMA II	4.000	150,638	-
AX6606	GNMA II	4.000	296,337	243,417
BB3326	GNMA II	4.000	249,619	-
BB3453	GNMA II	4.000	168,827	-
BH6206	FNMA	3.500	213,059	72,546
BJ1725	FNMA	4.000	1,937,075	162,989
Subtotal			3,818,006	821,373
MBS Participation Interest (70.0%)			2,672,604	574,961

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017I, and 100% of the interest payments
paid to 2017IJ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BH2914	FNMA	4.000 %	\$ 2,290,805	\$ 415,971
Subtotal			2,290,805	415,971
MBS Participation Interest (50.0%)			1,145,403	207,985
2017 IJ Total			<u>\$ 115,397,382</u>	<u>\$ 30,928,196</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6121	GNMA II	3.500 %	\$ 564,013	\$ 381,508
BB3330	GNMA II	3.500	321,933	141,499
BB3457	GNMA II	3.500	467,395	222,605
BB3596	GNMA II	3.500	616,556	-
BB3597	GNMA II	3.500	658,633	-
BB3691	GNMA II	3.500	579,905	-
BB3693	GNMA II	3.500	541,558	196,377
BB4036	GNMA II	3.500	458,716	45,827
BB4117	GNMA II	3.500	4,565,030	1,196,949
BB4118	GNMA II	3.500	2,194,842	371,377
BB3881	GNMA II	4.000	380,685	134,378
B32280	FHLMC	3.500	276,900	124,905
B32262	FHLMC	4.000	427,297	-
B32281	FHLMC	4.000	371,973	95,737
BJ0416	FNMA	3.500	577,442	-
BJ5222	FNMA	3.500	1,118,257	403,627
BJ5223	FNMA	3.500	2,196,326	390,552
BJ5224	FNMA	3.500	416,755	161,075
BJ5229	FNMA	3.500	1,685,532	516,935
BJ5230	FNMA	3.500	1,628,559	417,037
BJ5231	FNMA	3.500	2,520,085	495,119
BJ5232	FNMA	3.500	1,086,937	567,284
BJ8208	FNMA	3.500	2,621,764	1,055,059
BJ8209	FNMA	3.500	2,392,541	914,967
BJ8210	FNMA	3.500	1,906,461	707,237
BJ8211	FNMA	3.500	1,322,993	-
BK0988	FNMA	3.500	1,430,836	576,476
BK0992	FNMA	3.500	1,963,514	165,972
BH2913	FNMA	4.000	550,950	87,067

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018AB, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
BJ1727	FNMA	4.000 %	\$ 618,052	\$ -
BJ2872	FNMA	4.000	1,293,688	402,634
BJ5225	FNMA	4.000	1,271,580	377,496
BJ5396	FNMA	4.000	1,076,574	-
BJ8212	FNMA	4.000	2,334,319	667,062
BJ8213	FNMA	4.000	1,138,849	549,416
BJ8214	FNMA	4.000	2,713,759	860,907
BJ8215	FNMA	4.000	484,698	214,959
BK0993	FNMA	4.000	2,358,614	468,764
BK0994	FNMA	4.000	1,280,062	684,537
BK0995	FNMA	4.000	1,693,244	497,694
Subtotal			52,107,828	14,093,038

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2018A, 50% of the principal payments paid
to 2018B and 100% of the interest payments paid to 2018AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BB4116	GNMA II	3.500 %	\$ 4,179,316	\$ 1,570,277
BB4114	GNMA	3.500	4,430,199	1,081,929
BB4115	GNMA	3.500	1,285,872	528,253
B32294	FHLMC	3.500	889,653	166,838
B32295	FHLMC	4.000	72,364	61,341
BH8427	FNMA	3.500	610,540	138,066
BJ5221	FNMA	3.500	1,988,298	607,200
BJ5399	FNMA	3.500	456,440	105,445
BJ8207	FNMA	3.500	1,044,791	546,249
BK0989	FNMA	3.500	3,778,347	1,149,251
BK0990	FNMA	3.500	2,084,193	535,384
BK0991	FNMA	3.500	3,567,149	1,313,324
Subtotal			24,387,161	7,803,556
MBS Participation Interest (75.0%)			18,290,371	5,852,667

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018A, and 100% of the interest payments
paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB3797	GNMA II	3.500 %	\$ 3,868,517	\$ 901,544
BJ0412	FNMA	3.500	2,101,228	862,454
BJ2869	FNMA	3.500	2,726,869	361,832
BJ5214	FNMA	3.500	1,105,052	-
BJ2873	FNMA	4.000	2,391,919	190,482
Subtotal			12,193,585	2,316,312
MBS Participation Interest (50.0%)			6,096,793	1,158,156
2018 AB Total			\$ 76,494,991	\$ 21,103,861

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018CD

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2173	GNMA II	3.500 %	\$ 3,740,855	\$ 671,772
BF2174	GNMA II	3.500	6,829,664	1,835,517
BF2175	GNMA II	3.500	2,305,937	873,271
BF2176	GNMA II	4.000	1,298,086	540,911
BF2381	GNMA II	4.000	5,032,081	875,123
BF2382	GNMA II	4.500	219,665	-
BF2169	GNMA	3.500	3,960,418	1,234,306
B32305	FHLMC	3.500	474,873	109,807
BJ5219	FNMA	3.500	548,491	77,484
BJ5400	FNMA	3.500	589,232	151,080
BJ8216	FNMA	3.500	458,354	136,913
BJ5236	FNMA	3.500	1,291,180	623,709
BJ5237	FNMA	3.500	1,665,024	979,114
BK1663	FNMA	3.500	1,464,669	193,252
BK1664	FNMA	3.500	1,305,436	418,055
BK1665	FNMA	3.500	1,270,234	532,487
BJ2878	FNMA	4.000	602,045	-
BJ5238	FNMA	4.000	588,247	-
BK1666	FNMA	4.000	1,530,317	669,732
BK1667	FNMA	4.000	1,601,081	841,612
BK1668	FNMA	4.000	2,866,093	950,693
Subtotal			39,641,984	11,714,839

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2018C, 40% of the principal payments paid
to 2018D and 100% of the interest payments paid to 2018CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2379	GNMA II	3.500 %	\$ 3,368,038	\$ 590,513
BF2380	GNMA II	4.000	2,882,352	710,420
BF2172	GNMA	3.500	2,167,549	394,504
BF2377	GNMA	3.500	1,338,753	428,691
B32303	FHLMC	4.000	460,421	136,317
BH8343	FNMA	4.000	534,213	-
BJ5401	FNMA	4.000	150,788	-
Subtotal			10,902,114	2,260,444
MBS Participation Interest (70.0%)			7,631,480	1,582,311

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018C, and 100% of the interest payments
paid to 2018CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BJ0414	FNMA	3.500 %	\$ 2,265,778	\$ 868,679
BJ5216	FNMA	3.500	2,306,674	352,044
BJ5389	FNMA	3.500	1,968,815	260,222
			<u>6,541,267</u>	<u>1,480,945</u>
MBS Participation Interest (50.0%)			3,270,634	740,473
2018 CD Total			<u>\$ 50,544,097</u>	<u>\$ 14,037,622</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6519	GNMA II	3.500 %	\$ 744,396	\$ -
BF2489	GNMA II	4.000	5,659,665	630,150
BF2940	GNMA II	4.000	325,751	99,876
BF3044	GNMA II	3.500	142,105	-
BF3045	GNMA II	4.000	4,159,789	1,697,503
BF3046	GNMA II	4.500	2,347,799	474,844
BF3047	GNMA II	4.500	2,436,028	703,363
BF3048	GNMA II	4.500	3,710,659	330,658
BF3049	GNMA II	4.500	5,825,309	1,367,487
BF3051	GNMA II	4.500	4,968,092	562,985
BF3052	GNMA II	5.000	659,883	104,290
B32336	FHLMC	4.000	130,614	-
B32337	FHLMC	5.000	121,782	-
Q57450	FHLMC	4.500	1,910,747	218,315
Q58032	FHLMC	4.500	2,221,257	-
BH8429	FNMA	4.000	419,043	164,637
BK3352	FNMA	3.500	185,815	160,925
BK7004	FNMA	4.000	240,822	95,553
BK8038	FNMA	4.000	2,403,498	776,920
BK8039	FNMA	4.500	2,928,571	956,166
BK8040	FNMA	4.500	2,252,678	279,648
BK8041	FNMA	4.500	5,038,977	483,243
BK8042	FNMA	4.500	3,652,488	1,071,185
BK8047	FNMA	4.500	361,540	-
BK8961	FNMA	4.000	1,859,330	346,906
BK8962	FNMA	4.000	1,580,324	269,144
BK8964	FNMA	4.000	650,395	-
BK8965	FNMA	4.500	2,624,122	1,035,866
BK8966	FNMA	4.500	3,072,568	695,955

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018EF, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BK8967	FNMA	4.500 %	\$ 6,382,910	\$ 1,755,868
BK8968	FNMA	4.500	2,536,392	157,629
BK8976	FNMA	4.000	169,176	148,438
BK8977	FNMA	4.500	1,277,523	167,202
BK8978	FNMA	4.500	1,665,756	716,890
BK8979	FNMA	4.500	3,502,961	888,644
BK9332	FNMA	4.000	508,216	317,116
BK9333	FNMA	4.500	1,506,561	361,624
BK9334	FNMA	4.500	3,375,763	1,019,249
BK9335	FNMA	4.500	4,267,917	709,604
BK9336	FNMA	4.500	4,260,516	1,027,500
BK9337	FNMA	4.500	2,933,839	356,063
BK9338	FNMA	5.000	447,575	197,309
Subtotal			95,469,151	20,348,754

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(23.8% of the principal payments paid to 2018E, 52.400% of the principal payments paid
to 2018F, and 100% of the interest payments paid to 2018EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2622	GNMA II	4.000 %	\$ 452,287	\$ 62,303
BF2624	GNMA II	4.500	534,479	149,204
BF2939	GNMA II	4.000	491,314	-
BF3050	GNMA II	4.500	1,341,407	129,392
BK8043	FNMA	5.000	420,043	160,790
BK8048	FNMA	5.000	154,823	130,371
BK8980	FNMA	4.500	1,466,705	583,904
Subtotal			4,861,057	1,215,965
MBS Participation Interest (76.2%)			3,704,126	926,565

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 73.3572% of the interest payments paid to 2018E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2488	GNMA II	4.00%	\$ 2,892,334	\$ 588,992
Subtotal			2,892,334	588,992
MBS Participation Interest (40.0%)			1,156,934	235,597
2018 EF Total			<u>\$ 100,330,210</u>	<u>\$ 21,510,915</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2942	GNMA II	4.500 %	\$ 488,650	\$ 162,093
BF3058	GNMA II	4.500	667,036	-
BI5934	GNMA II	4.500	3,626,806	1,628,695
BI5935	GNMA II	4.500	4,389,331	834,798
BI5936	GNMA II	4.500	4,265,034	1,002,798
BI5937	GNMA II	4.500	5,496,008	1,131,837
BI5938	GNMA II	4.500	6,047,196	1,097,406
BI5939	GNMA II	5.000	583,708	64,290
BI6067	GNMA II	4.500	5,230,803	1,170,398
BI6068	GNMA II	4.500	4,803,112	611,700
BI6071	GNMA II	5.000	396,749	-
BK9993	FNMA	4.500	1,815,436	537,593
BK9995	FNMA	4.500	2,443,038	497,443
BK9996	FNMA	4.500	4,062,569	1,307,069
BN0260	FNMA	4.500	1,087,918	492,933
BN0261	FNMA	4.500	5,707,269	1,371,444
BN0262	FNMA	4.500	4,483,523	1,547,828
BN0263	FNMA	4.500	4,825,674	656,658
Subtotal			60,419,861	14,114,983

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(25.0038% of the principal payments paid to 2018G, 50.00% of the principal payments paid to 2018H, and 100% of the interest payments paid to 2018GH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
B32327	FHLMC	4.500 %	\$ 221,504	\$ 178,692
B32350	FHLMC	5.000	336,447	-
B32362	FHLMC	5.000	203,253	-
BK8971	FNMA	4.500	420,812	-
BK8972	FNMA	4.500	527,447	287,520
BK9342	FNMA	4.500	507,214	-
BN0265	FNMA	5.000	930,657	501,227
Subtotal			3,147,332	967,440
MBS Participation Interest (75.0038%)			2,360,619	725,616

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 74.4575% of the interest payments paid to 2018G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2613	GNMA II	4.000 %	\$ 1,966,784	\$ 614,419
Subtotal			<u>1,966,784</u>	<u>614,419</u>
MBS Participation Interest (40.0%)			786,713	245,768
2018 GH Total			<u>\$ 63,567,194</u>	<u>\$ 15,086,367</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2018IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32363	FHLMC	5.000 %	\$ 228,394	\$ -
B32407	FHLMC	5.000	671,411	-
BN3588	FNMA	4.500	3,693,547	995,260
BN3590	FNMA	4.500	3,302,185	637,716
BN3591	FNMA	4.500	4,185,975	1,377,678
BN3044	FNMA	5.000	475,122	137,941
BN3592	FNMA	5.000	2,964,659	722,185
BN3593	FNMA	5.000	3,664,426	973,240
BN3594	FNMA	5.500	221,831	-
BI6294	GNMA II	4.000	2,589,102	842,273
BF3060	GNMA II	4.500	336,600	-
BI5944	GNMA II	4.500	696,720	-
BI6076	GNMA II	4.500	672,356	-
BI6187	GNMA II	4.500	5,105,996	888,105
BI6188	GNMA II	4.500	5,117,059	1,728,332
BI6295	GNMA II	4.500	5,872,452	1,902,388
BI6296	GNMA II	4.500	5,743,864	860,320
BI6297	GNMA II	4.500	4,830,635	1,320,990
BI6298	GNMA II	4.500	4,750,401	744,638
BI6299	GNMA II	4.500	4,675,423	215,031
BI6300	GNMA II	5.000	672,864	404,749
2018IJ Total			<u>\$ 60,471,020</u>	<u>\$ 13,750,845</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Q59116	FHLMC	4.500 %	\$ 2,200,460	\$ 827,664
Q60531	FHLMC	4.500	1,078,098	371,407
BK9340	FNMA	4.500	407,658	199,527
BN0003	FNMA	4.500	610,220	-
BN1824	FNMA	4.500	363,250	-
BN1826	FNMA	4.500	466,421	151,844
BN2695	FNMA	4.500	471,041	78,509
BN2711	FNMA	4.500	470,488	156,526
BN3042	FNMA	4.500	2,654,491	987,132
BN3043	FNMA	4.500	5,176,235	1,437,065
BN3587	FNMA	4.500	1,690,478	549,986
BN3589	FNMA	4.500	3,056,553	718,186
BN4968	FNMA	4.500	2,452,584	675,666
BN4969	FNMA	4.500	1,648,501	429,940
BN4970	FNMA	4.500	3,218,546	945,107
BN4971	FNMA	5.000	2,114,899	714,640
BN4972	FNMA	5.000	4,345,434	985,700
BI6073	GNMA II	4.500	487,739	327,079
BI6434	GNMA II	4.500	4,491,964	863,733
BI6435	GNMA II	4.500	4,870,006	1,284,463
BI6437	GNMA II	4.500	6,043,617	1,050,059
BI6438	GNMA II	5.000	5,977,590	868,603
BI6670	GNMA II	4.500	5,387,569	1,305,958
BI6672	GNMA II	5.000	2,443,002	175,142
BI6673	GNMA II	5.000	3,853,716	167,201
2019 AB Total			\$ 65,980,561	\$ 15,271,138

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32458	FHLMC	5.000 %	\$ 250,796	\$ 110,395
B32521	FHLMC	4.500	752,982	405,578
B32522	FHLMC	5.000	847,406	222,152
BN7982	FNMA	5.000	141,806	-
BN8519	FNMA	5.000	1,697,562	391,613
BN8520	FNMA	5.500	2,085,513	537,248
BN9783	FNMA	5.000	522,066	182,746
BN9784	FNMA	5.000	240,960	45,052
BO0204	FNMA	4.500	2,790,307	806,995
BO0205	FNMA	4.500	4,626,176	2,148,805
BO0206	FNMA	5.000	2,851,779	622,069
BO0207	FNMA	5.500	352,281	204,030
BO0209	FNMA	5.000	180,217	-
BM1601	GNMA II	4.000	521,265	101,831
BM1604	GNMA II	4.500	377,065	233,885
BM1605	GNMA II	4.500	560,804	125,874
BM1606	GNMA II	5.000	450,000	-
BM1806	GNMA II	4.500	3,154,930	727,827
BM1807	GNMA II	4.500	3,124,096	1,034,625
BM1893	GNMA II	4.000	3,012,146	1,562,780
BM1894	GNMA II	4.000	4,111,863	1,566,236
BM1895	GNMA II	4.000	4,431,235	1,071,929
BM1896	GNMA II	4.500	2,710,559	627,405
BM1897	GNMA II	4.500	4,488,823	887,167
2019 CD Total			\$ 44,282,637	\$ 13,616,244

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA0369	FHLMC	4.500 %	\$ 2,049,003	\$ 625,090
QA0371	FHLMC	5.000	478,657	-
QA0372	FHLMC	4.500	128,342	-
BN0009	FNMA	4.500	862,480	156,466
BN6779	FNMA	5.000	339,219	55,523
BN8522	FNMA	5.000	3,311,334	987,366
BN8523	FNMA	5.500	853,032	252,431
BO0208	FNMA	4.500	362,370	152,328
BO0883	FNMA	4.500	3,750,488	1,220,158
BO0884	FNMA	4.500	5,099,727	561,738
BO0885	FNMA	5.000	3,311,011	1,306,175
BI6442	GNMA II	4.500	367,240	218,594
BM1809	GNMA II	4.000	663,619	-
BM1899	GNMA II	4.000	661,745	149,504
BM2107	GNMA II	4.000	5,778,432	1,176,774
BM2108	GNMA II	4.000	4,381,918	973,310
BM2109	GNMA II	4.000	4,390,375	1,359,603
BM2110	GNMA II	4.000	4,484,678	1,105,605
BM2111	GNMA II	4.500	4,675,375	174,720
2019 E Total			<u>\$ 45,949,045</u>	<u>\$ 10,475,386</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019F

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA1158	FHLMC	4.500 %	\$ 2,082,134	\$ 423,897
QA1160	FHLMC	5.000	698,639	105,256
QA1163	FHLMC	5.000	171,089	-
BN0002	FNMA	4.500	523,524	-
BN8525	FNMA	5.000	346,757	150,937
BN8527	FNMA	5.000	4,538,380	725,384
BO0888	FNMA	5.000	103,740	-
BO1720	FNMA	4.500	2,989,025	1,169,348
BO1721	FNMA	4.500	2,584,443	1,419,603
BO1722	FNMA	4.500	2,420,383	656,171
BO1723	FNMA	4.500	5,866,077	1,103,725
BO1724	FNMA	5.000	2,364,616	894,143
BI6075	GNMA II	4.500	592,337	144,389
BM1811	GNMA II	4.500	304,332	263,807
BM1898	GNMA II	4.000	748,382	205,678
BM2115	GNMA II	4.000	579,232	203,770
BM2116	GNMA II	4.500	195,882	-
BM2245	GNMA II	3.500	672,591	-
BM2246	GNMA II	4.000	4,522,225	1,658,219
BM2247	GNMA II	4.000	3,291,243	683,704
BM2248	GNMA II	4.000	6,881,277	1,404,580
BM2249	GNMA II	4.000	5,494,387	1,639,635
BM2250	GNMA II	4.000	8,686,762	3,028,324
BM2251	GNMA II	4.500	3,193,359	991,721
2019 F Total			<u>\$ 59,850,816</u>	<u>\$ 16,872,293</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019G

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA3671	FHLMC	3.500 %	\$ 145,188	\$ 124,513
QA3825	FHLMC	3.500	1,803,639	989,467
QA4554	FHLMC	3.500	3,204,508	1,205,732
QA3826	FHLMC	4.000	1,064,090	774,709
QA4555	FHLMC	4.000	2,100,063	769,115
B32479	FHLMC	4.500	292,742	117,904
B32523	FHLMC	4.500	237,549	212,324
QA1162	FHLMC	4.500	170,073	150,562
QA1911	FHLMC	4.500	2,655,230	729,526
QA2736	FHLMC	4.500	1,895,892	191,660
QA3828	FHLMC	4.500	162,207	-
BN8536	FNMA	4.000	941,498	133,589
BO5821	FNMA	4.000	3,706,049	1,953,059
BO5822	FNMA	4.000	5,310,680	1,979,523
BO5823	FNMA	4.000	1,080,334	252,953
BN8538	FNMA	4.000	127,738	-
BO6574	FNMA	4.000	4,820,886	2,446,185
BO6575	FNMA	4.000	2,669,730	1,140,329
BK8970	FNMA	4.500	441,367	-
BN3048	FNMA	4.500	1,573,677	146,883
BN3049	FNMA	4.500	2,681,156	361,644
BO1725	FNMA	4.500	394,738	-
BO1726	FNMA	4.500	537,005	292,167
BO3439	FNMA	4.500	5,928,177	2,222,605
BO3440	FNMA	4.500	4,070,300	1,565,212
BO3441	FNMA	4.500	4,282,819	1,061,904
BO3445	FNMA	4.500	250,748	65,874
BO4854	FNMA	4.500	4,621,091	2,178,590
BO4855	FNMA	4.500	4,788,964	2,306,291

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019G, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BO4856	FNMA	4.500 %	\$ 3,996,485	\$ 1,116,872
BN8537	FNMA	4.500	3,012,024	655,012
BO5824	FNMA	4.500	516,091	-
BO7186	FNMA	4.500	93,655	84,558
BO6576	FNMA	4.500	370,892	164,543
BN3052	FNMA	5.000	148,510	134,621
BN8528	FNMA	5.000	427,391	386,570
BN8524	FNMA	5.000	309,923	-
BN8534	FNMA	5.000	6,472,581	2,268,894
BO4857	FNMA	5.000	731,940	356,674
BP7178	GNMA II	3.000	186,998	-
BP7492	GNMA II	3.500	3,548,835	1,356,518
BP7493	GNMA II	3.500	5,124,347	1,864,880
BF3053	GNMA II	4.000	585,956	168,666
BI6190	GNMA II	4.000	486,414	140,306
BM1900	GNMA II	4.000	619,850	141,751
BM2253	GNMA II	4.000	691,606	-
BI5942	GNMA II	4.500	616,936	-
BI6445	GNMA II	4.500	396,355	-
2019 G Total			<u>\$ 90,294,925</u>	<u>\$ 32,212,185</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD6812	FNMA	4.562 %	\$ 67,184	\$ 53,407
AD3425	FNMA	4.687	137,735	55,932
AD2661	FNMA	4.687	97,322	31,284
AD2648	FNMA	4.687	32,934	23,813
AE4745	FNMA	4.625	90,260	65,102
AE3601	FNMA	4.625	97,096	77,431
AE2711	FNMA	4.250	98,341	-
AE2059	FNMA	4.750	98,599	-
AD9662	FNMA	4.500	101,074	76,995
AD9648	FNMA	4.500	98,424	78,996
AD8879	FNMA	4.750	76,546	-
AD8878	FNMA	4.500	95,245	-
AD6813	FNMA	4.750	69,965	55,874
747579	GNMA	4.750	118,752	-
743602	GNMA	4.625	95,769	-
751084	GNMA II	4.625	130,327	104,836
751082	GNMA II	4.375	54,459	42,781
751071	GNMA II	4.750	101,309	78,246
751070	GNMA II	4.625	236,817	-
751068	GNMA II	4.375	118,027	-
751047	GNMA II	4.750	180,629	75,339
751046	GNMA II	4.625	159,063	128,027
751045	GNMA II	4.500	91,282	67,959
751031	GNMA II	4.500	68,743	-
747823	GNMA II	4.750	473,159	223,628
747821	GNMA II	4.500	532,434	133,962
747783	GNMA II	4.750	302,023	181,157
747782	GNMA II	4.625	253,034	-
747781	GNMA II	4.500	277,958	59,078

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747686	GNMA II	4.750 %	\$ 181,347	\$ 118,778
747685	GNMA II	4.625	407,562	268,781
747682	GNMA II	4.250	875,607	233,626
747578	GNMA II	4.750	130,731	101,178
747577	GNMA II	4.625	487,375	145,920
747510	GNMA II	4.750	395,186	192,433
747507	GNMA II	4.375	191,424	67,325
747456	GNMA II	4.750	99,941	-
747455	GNMA II	4.625	93,620	32,008
747454	GNMA II	4.500	139,305	-
747453	GNMA II	4.375	83,994	-
747440	GNMA II	4.750	660,646	89,804
747439	GNMA II	4.625	520,619	54,939
747438	GNMA II	4.500	125,566	-
747437	GNMA II	4.375	150,140	-
747349	GNMA II	4.875	106,820	-
747348	GNMA II	4.750	113,864	-
747347	GNMA II	4.625	206,083	-
747346	GNMA II	4.500	185,786	-
747345	GNMA II	4.375	29,219	-
743630	GNMA II	4.750	271,383	129,523
743629	GNMA II	4.625	97,491	-
743603	GNMA II	4.750	1,029,417	277,400
743601	GNMA II	4.500	193,721	-
743600	GNMA II	4.375	353,048	211,638
743565	GNMA II	4.875	379,456	141,209
743564	GNMA II	4.750	615,428	190,870
743563	GNMA II	4.625	358,345	117,503
743562	GNMA II	4.500	302,114	130,811

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743526	GNMA II	4.875 %	\$ 383,506	\$ 103,571
743525	GNMA II	4.750	788,073	316,152
743524	GNMA II	4.625	104,667	-
743523	GNMA II	4.500	109,620	-
743522	GNMA II	4.375	510,062	143,156
743429	GNMA II	4.750	313,749	73,222
743428	GNMA II	4.625	473,259	149,538
743426	GNMA II	4.375	254,794	39,577
743371	GNMA II	4.750	420,535	204,873
743369	GNMA II	4.625	1,433,404	490,840
743368	GNMA II	4.500	802,514	138,824
743367	GNMA II	4.375	179,151	96,128
743231	GNMA II	4.750	119,593	87,657
743230	GNMA II	4.625	587,788	353,935
743229	GNMA II	4.375	261,739	-
743213	GNMA II	4.625	70,104	-
743211	GNMA II	4.375	131,470	-
735677	GNMA II	4.750	52,126	40,680
735675	GNMA II	4.625	878,486	196,977
735674	GNMA II	4.500	325,980	40,159
735673	GNMA II	4.375	209,193	122,645
735541	GNMA II	4.625	389,230	208,035
735539	GNMA II	4.375	360,020	107,166
735438	GNMA II	4.500	511,491	201,173
735384	GNMA II	4.750	111,555	88,894
735382	GNMA II	4.500	396,831	135,755
735309	GNMA II	4.750	53,506	-
735308	GNMA II	4.625	322,712	254,718
735307	GNMA II	4.500	867,596	162,013
735283	GNMA II	4.500	1,257,096	540,135
735234	GNMA II	4.625	272,568	196,559
735233	GNMA II	4.500	923,898	322,384
751085	GNMA II	4.750	202,659	-
Subtotal			27,218,722	8,932,360

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(27.5% of the principal payments and 0% of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BP7169	GNMA II	3.000 %	\$ 658,663	\$ 305,100
BM2112	GNMA II	4.000	543,398	-
BM2405	GNMA II	4.000	7,687,885	1,572,417
Subtotal			8,889,945	1,877,517
MBS Participation Interest (27.5%)			2,444,735	516,317

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50.4162% of the principal payments and 0% of the interest payments paid to 2019H)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BP7495	GNMA II	3.500 %	\$ 4,930,513	\$ 1,784,728
Subtotal			4,930,513	1,784,728
MBS Participation Interest (50.4162%)			2,485,777	899,792

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735540	GNMA II	4.500 %	\$ 1,434,136	\$ 296,844
743212	GNMA II	4.500	112,138	88,373
747576	GNMA II	4.500	187,774	78,207
747684	GNMA II	4.500	729,808	359,653
751069	GNMA II	4.500	394,052	114,457
751083	GNMA II	4.500	464,738	240,864
735284	GNMA II	4.625	290,779	-
735439	GNMA II	4.625	239,569	84,492
747509	GNMA II	4.625	720,545	252,388
747822	GNMA II	4.625	424,022	132,900
735542	GNMA II	4.750	304,485	240,753
AD3417	FNMA	4.562	246,994	27,060
AD3424	FNMA	4.562	83,303	-
AD4234	FNMA	4.562	147,552	9,721
AD4246	FNMA	4.562	183,106	52,039
AD5863	FNMA	4.750	74,137	-
728515	GNMA II	4.500	1,483,495	318,476
728534	GNMA II	4.500	703,408	124,794
728613	GNMA II	4.500	833,149	385,856
728261	GNMA II	4.625	187,925	67,274
728535	GNMA II	4.625	397,769	84,581
728536	GNMA II	4.875	135,625	50,344
728519	GNMA II	5.125	225,100	-
735236	GNMA II	5.125	20,256	-
AC9166	FNMA	4.562	199,321	79,093
Subtotal			10,223,184	3,088,169
MBS Participation Interest (50%)			5,111,592	1,544,085

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 187,744	\$ 154,525
735306	GNMA II	4.250	114,810	95,219
735672	GNMA II	4.250	260,263	215,736
743210	GNMA II	4.250	411,596	193,927
743227	GNMA II	4.250	388,180	148,784
743366	GNMA II	4.250	858,141	111,149
743425	GNMA II	4.250	580,853	289,708
743521	GNMA II	4.250	604,676	234,533
743599	GNMA II	4.250	1,042,627	498,026
747344	GNMA II	4.250	409,281	176,494
747350	GNMA II	4.250	264,274	63,542
747436	GNMA II	4.250	666,141	119,568
747452	GNMA II	4.250	554,442	248,381
747506	GNMA II	4.250	362,439	286,617
747779	GNMA II	4.250	291,344	133,343
747819	GNMA II	4.250	360,659	230,411
751081	GNMA II	4.250	72,328	60,306
761081	GNMA II	4.000	126,921	86,938
761114	GNMA II	4.000	184,668	105,867
761146	GNMA II	4.000	110,420	92,355
761157	GNMA II	4.000	55,369	45,517
761264	GNMA II	4.000	40,228	-
761290	GNMA II	4.000	120,560	100,705

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 40,730	\$ 34,177
761272	GNMA II	4.125	86,733	72,058
761266	GNMA II	4.250	213,036	92,566
761309	GNMA II	4.250	86,232	52,159
761082	GNMA II	4.375	109,805	-
761083	GNMA II	4.500	241,371	137,242
761116	GNMA II	4.500	142,790	120,670
761158	GNMA II	4.500	99,009	83,803
761268	GNMA II	4.500	24,514	20,689
761293	GNMA II	4.500	99,743	83,885
Subtotal			9,211,925	4,388,898
MBS Participation Interest (50%)			4,605,962	2,194,449

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 107,607	-
755617	GNMA II	4.000	60,503	49,220
755756	GNMA II	4.000	88,853	73,866
755886	GNMA II	4.000	109,954	91,280
755899	GNMA II	4.000	60,150	49,474
755995	GNMA II	4.000	229,687	171,369
756068	GNMA II	4.000	52,938	-
760852	GNMA II	4.000	131,087	98,132
760921	GNMA II	4.000	160,872	71,788
760931	GNMA II	4.000	246,640	-
760985	GNMA II	4.000	165,553	-
760992	GNMA II	4.000	77,729	65,068
761020	GNMA II	4.000	133,352	21,392
735538	GNMA II	4.250	95,630	77,031
747574	GNMA II	4.250	683,018	328,233
751067	GNMA II	4.250	94,565	78,675
751144	GNMA II	4.250	166,607	-
755212	GNMA II	4.250	113,057	93,805
755235	GNMA II	4.250	101,358	84,180

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755541	GNMA II	4.250 %	\$ 136,058	\$ -
755717	GNMA II	4.250	83,069	-
756070	GNMA II	4.250	80,088	-
751103	GNMA II	4.500	256,736	-
751145	GNMA II	4.500	296,888	248,246
751165	GNMA II	4.500	168,654	119,002
751272	GNMA II	4.500	102,742	-
755213	GNMA II	4.500	70,949	59,400
755265	GNMA II	4.500	81,933	68,949
755310	GNMA II	4.500	195,999	60,491
755395	GNMA II	4.500	83,945	70,729
755567	GNMA II	4.500	96,991	81,620
760761	GNMA II	4.500	80,982	66,951
760856	GNMA II	4.500	124,111	-
760924	GNMA II	4.500	78,649	66,508
760989	GNMA II	4.500	75,387	57,297
Subtotal			4,892,339	2,252,704
MBS Participation Interest (50%)			2,446,170	1,126,352
2019 H Total			<u>\$ 44,312,959</u>	<u>\$ 15,213,355</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA5423	FHLMC	3.000 %	\$ 311,904	\$ -
QA5424	FHLMC	3.000	388,909	143,394
QA8094	FHLMC	3.000	6,011,076	4,079,769
QA8095	FHLMC	3.500	1,837,098	1,421,934
BO3444	FNMA	4.500	682,914	334,529
BO4860	FNMA	4.500	608,177	-
BO4861	FNMA	4.500	510,629	-
BO5828	FNMA	3.500	483,310	165,103
BO5829	FNMA	3.500	441,494	169,533
BO5831	FNMA	4.000	346,905	191,709
BO6579	FNMA	3.500	492,283	288,721
BO6580	FNMA	4.000	642,760	-
BO7201	FNMA	3.500	615,970	68,346
BO8223	FNMA	3.000	404,201	229,103
BP0745	FNMA	3.500	397,690	178,263
BP1849	FNMA	3.000	4,941,484	3,683,109
BP1850	FNMA	3.000	4,502,081	2,968,661
BP1851	FNMA	3.500	2,802,088	1,291,369
BP1852	FNMA	3.500	235,514	-
BM2254	GNMA II	4.000	375,695	142,251
BP7182	GNMA II	3.500	588,207	352,335
BP7184	GNMA II	4.000	810,465	-
BP7619	GNMA II	3.000	652,091	419,381
BP7766	GNMA II	3.000	599,454	382,336
BP8051	GNMA II	4.000	116,296	-
BP8093	GNMA II	3.000	5,125,485	2,566,992
BP8094	GNMA II	3.000	3,694,340	1,137,264
BP8095	GNMA II	3.000	5,345,912	2,340,922
2020 A Total			<u>\$ 43,964,432</u>	<u>\$ 22,555,026</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA6258	FHLMC	3.500 %	\$ 143,468	\$ 127,013
QA8944	FHLMC	3.000	4,270,351	2,573,009
QA8945	FHLMC	3.500	4,386,551	2,602,329
BO7202	FNMA	3.500	985,526	340,417
BO9960	FNMA	3.000	564,110	339,076
BP1855	FNMA	3.500	202,810	-
BP2645	FNMA	3.000	2,451,012	1,578,846
BP2647	FNMA	3.500	2,479,016	1,653,576
BP2648	FNMA	3.500	4,074,252	2,224,884
BP2650	FNMA	3.500	136,392	-
BM2410	GNMA II	3.500	560,546	350,079
BP7185	GNMA II	4.000	521,727	205,936
BP7502	GNMA II	3.500	607,341	302,706
BP7904	GNMA II	3.000	800,578	432,036
BT3745	GNMA II	2.500	188,198	-
BT3747	GNMA II	3.000	3,904,196	1,473,184
BT3748	GNMA II	3.000	4,682,356	2,315,915
BT3749	GNMA II	3.000	5,455,372	2,931,692
BT3750	GNMA II	3.000	5,786,136	2,775,960
BT3751	GNMA II	3.500	3,537,245	1,760,238
Subtotal			45,737,183	23,986,896

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(16.0775% of the principal payments paid to 2020B, 67.845% of the principal payments
paid to 2020C, and 100% of the interest payments paid to 2020BC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
QA7125	FHLMC	3.500 %	\$ 440,286	\$ 245,231
BP2646	FNMA	3.000	3,370,424	1,592,425
BP2649	FNMA	3.000	373,213	325,154
BO7198	FNMA	3.500	403,835	201,350
BN8532	FNMA	5.000	417,062	178,887
BT3746	GNMA II	3.000	4,639,013	2,337,440
BP7905	GNMA II	3.500	598,031	243,132
Subtotal			10,241,864	5,123,618
MBS Participation Interest (83.9225%)			8,595,229	4,299,869

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(36.75% of the principal payments and 70.4361% of the interest payments paid to 2020B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BO9957	FNMA	3.500 %	\$ 4,480,642	\$ 2,432,471
Subtotal			4,480,642	2,432,471
MBS Participation Interest (36.75%)			1,646,636	893,933
2020BC Total			<u>\$ 55,979,048</u>	<u>\$ 29,180,698</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BP1854	FNMA	3.000 %	\$ 358,033	\$ 318,505
BP8318	FNMA	3.000	595,746	526,818
BP8319	FNMA	3.000	758,820	672,285
BP9861	FNMA	3.000	9,424,572	6,226,075
BP0837	FNMA	3.500	186,368	-
BP8320	FNMA	3.500	303,397	-
BP8315	FNMA	3.500	6,289,382	3,577,514
BP9862	FNMA	3.500	3,912,498	2,275,911
BP9921	FNMA	3.000	5,223,745	3,462,606
BP9923	FNMA	3.000	417,421	134,882
BP9922	FNMA	3.500	2,887,840	1,302,218
BP9924	FNMA	3.500	881,959	559,251
QA9598	FHLMC	3.000	763,160	435,366
QB0470	FHLMC	3.000	530,391	182,019
QB1809	FHLMC	3.000	3,745,199	2,357,357
QA2737	FHLMC	4.000	182,195	163,436
QB2284	FHLMC	3.500	2,002,530	1,363,095
QB2283	FHLMC	3.000	767,583	567,890
BP7768	GNMA II	3.000	681,962	382,949
BP8059	GNMA II	3.000	671,235	393,516
BT4015	GNMA II	3.000	575,940	321,494
BT4380	GNMA II	3.125	4,577,116	2,125,665
BT4381	GNMA II	3.125	4,326,226	2,746,008
BT4382	GNMA II	3.250	4,583,734	2,103,601
BT4383	GNMA II	3.250	5,297,386	3,398,255
BT4384	GNMA II	3.375	5,740,519	3,432,261
BT4385	GNMA II	3.500	4,580,477	1,940,993
BT4386	GNMA II	3.500	4,310,085	2,385,760
BT4568	GNMA II	3.000	5,226,691	3,499,624
BT4569	GNMA II	3.000	4,127,087	2,932,368
BT4570	GNMA II	3.000	4,416,694	3,160,593
BT4571	GNMA II	3.000	4,357,094	2,977,579
BT4575	GNMA II	3.500	3,563,789	2,422,050
BT4576	GNMA II	3.500	3,765,333	2,919,844
2020 D Total			\$ 100,032,208	\$ 61,267,786

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2020E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QB5364	FHLMC	2.500 %	\$ 1,473,404	\$ 791,420
QB5365	FHLMC	3.000	3,815,972	2,430,930
QB5366	FHLMC	3.500	630,810	418,135
BP0836	FNMA	3.000	463,875	280,035
BP8321	FNMA	3.500	154,445	-
BQ1760	FNMA	3.000	646,371	136,500
BQ1837	FNMA	3.500	283,349	-
BQ5522	FNMA	2.500	254,123	218,944
BQ5564	FNMA	3.000	6,612,544	4,723,982
BQ5608	FNMA	2.500	7,681,734	5,550,595
BQ5609	FNMA	3.000	4,327,337	2,585,475
BQ5610	FNMA	3.000	6,124,558	4,524,580
BQ5612	FNMA	3.500	188,722	168,031
BQ5613	FNMA	3.000	882,921	322,580
BQ7836	FNMA	3.500	391,273	182,119
BX2322	GNMA II	3.000	1,049,576	738,483
BX2326	GNMA II	3.000	1,169,272	1,046,586
BX2474	GNMA II	3.375	3,916,749	2,142,079
2020 E Total			<u>\$ 40,067,035</u>	<u>\$ 26,260,476</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BQ7837	FNMA	2.500 %	\$ 675,732	\$ 601,096
BQ7871	FNMA	2.500	848,108	749,564
BR2529	FNMA	2.500	4,531,879	3,519,987
BR2533	FNMA	3.000	4,339,083	2,628,823
BR2537	FNMA	3.000	737,023	663,001
BR2538	FNMA	3.000	212,741	191,821
BR2559	FNMA	2.500	3,622,919	2,531,706
BR2560	FNMA	3.000	3,767,365	2,296,831
BR2561	FNMA	3.000	1,133,466	1,014,288
BR4273	FNMA	2.500	5,209,170	3,939,855
BR4274	FNMA	3.000	2,869,943	2,008,398
BR4275	FNMA	3.000	764,115	316,912
QB4020	FHLMC	3.000	536,578	477,685
QB6181	FHLMC	3.000	233,579	209,185
QB7787	FHLMC	3.000	2,436,932	2,055,143
QB7789	FHLMC	3.000	863,296	626,934
QB7792	FHLMC	2.500	370,286	330,179
QB8183	FHLMC	2.500	1,517,738	1,180,051
QB8184	FHLMC	3.000	2,036,989	1,241,876
QB8709	FHLMC	2.500	870,922	328,757
QB8710	FHLMC	3.000	1,090,773	780,490
QB8711	FHLMC	3.000	285,689	256,154
CB2315	GNMA II	2.750	4,920,951	2,844,894
CB2316	GNMA II	2.750	4,619,450	3,065,792
CB2317	GNMA II	2.750	4,262,395	3,168,878
CB2318	GNMA II	2.750	4,396,628	2,984,859
CB2319	GNMA II	2.750	4,099,917	2,853,021
CB2321	GNMA II	3.000	4,606,189	3,545,115
CB2325	GNMA II	2.750	1,084,766	862,580
CB2409	GNMA II	3.000	3,288,107	1,831,905
CB2410	GNMA II	3.000	3,607,006	2,291,655
CB2411	GNMA II	3.000	4,578,694	3,220,676
CB2412	GNMA II	3.000	4,661,207	3,362,251
CB2413	GNMA II	3.125	247,904	101,791
2021 A Total			<u>\$ 83,327,541</u>	<u>\$ 58,082,150</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QC1484	FHLMC	3.000 %	\$ 252,254	\$ 227,248
AI1687	FNMA	4.250	55,428	-
AI1688	FNMA	4.375	61,756	52,322
AI1695	FNMA	4.125	54,072	26,519
AI2677	FNMA	4.375	83,398	47,326
AI2692	FNMA	4.125	61,711	47,583
AI2693	FNMA	4.375	88,105	50,388
AI3838	FNMA	4.625	89,730	-
AI4113	FNMA	4.375	77,785	60,103
AI4124	FNMA	4.375	127,356	106,908
AI6392	FNMA	4.875	115,704	-
AI6401	FNMA	4.875	71,927	-
AI6416	FNMA	4.375	97,480	-
AJ9672	FNMA	3.625	32,495	-
AK0878	FNMA	3.625	72,950	-
AK0880	FNMA	3.500	64,217	29,658
AK0883	FNMA	4.500	87,053	72,396
AK1422	FNMA	3.875	81,978	67,325
AK1426	FNMA	3.500	281,136	-
AK3131	FNMA	3.875	75,481	62,710
AK3137	FNMA	3.500	82,496	67,997
AK6079	FNMA	3.875	162,020	119,046
AK6088	FNMA	3.875	45,741	38,767
AK6092	FNMA	4.375	98,977	84,314
AK7248	FNMA	3.500	37,516	22,753
AK8379	FNMA	3.875	92,139	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK8732	FNMA	3.500 %	\$ 62,939	\$ 53,199
BQ7873	FNMA	3.000	614,260	553,472
BR8374	FNMA	3.000	1,855,682	1,494,522
BR8376	FNMA	3.000	995,496	708,049
761339	GNMA II	4.125	89,666	75,244
761340	GNMA II	4.250	64,097	53,049
761419	GNMA II	4.250	74,227	62,272
761421	GNMA II	4.500	141,539	117,884
761477	GNMA II	4.250	91,413	-
761478	GNMA II	4.500	61,043	43,148
761479	GNMA II	4.625	51,730	-
761530	GNMA II	4.250	29,995	18,183
761548	GNMA II	4.125	130,645	-
761549	GNMA II	4.250	368,741	49,424
761550	GNMA II	4.500	70,149	58,492
761551	GNMA II	4.625	54,585	45,392
761608	GNMA II	4.250	266,452	134,687
761629	GNMA II	4.250	166,769	104,376
761630	GNMA II	4.500	65,546	-
761690	GNMA II	4.500	78,452	64,435
761712	GNMA II	4.750	59,160	-
768459	GNMA II	4.750	107,750	91,227
768527	GNMA II	4.750	432,260	235,835
768542	GNMA II	4.750	75,660	59,570
768557	GNMA II	4.750	286,372	235,987
768568	GNMA II	4.250	123,737	103,368

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768569	GNMA II	4.750 %	\$ 45,211	\$ 32,230
768628	GNMA II	4.250	197,784	91,407
768629	GNMA II	4.750	42,734	36,243
768639	GNMA II	4.250	93,061	67,764
768640	GNMA II	4.375	113,201	95,545
768642	GNMA II	4.750	105,122	-
768681	GNMA II	4.750	59,903	50,852
768708	GNMA II	4.250	61,010	50,377
768710	GNMA II	4.500	27,635	16,964
768711	GNMA II	4.750	57,002	48,450
768746	GNMA II	4.250	154,346	52,636
768749	GNMA II	4.750	148,579	-
768760	GNMA II	4.250	36,112	27,467
768786	GNMA II	4.500	98,939	79,891
768788	GNMA II	4.750	115,388	-
768874	GNMA II	4.250	74,990	56,994
768875	GNMA II	4.375	47,614	-
768929	GNMA II	4.250	68,069	57,353
768932	GNMA II	4.750	67,713	-
768950	GNMA II	4.250	74,659	59,968
768951	GNMA II	4.375	94,004	78,789
768968	GNMA II	4.250	112,552	87,475
768986	GNMA II	4.375	166,695	91,943
792518	GNMA II	3.375	29,973	25,057
792556	GNMA II	3.375	310,455	215,810
792587	GNMA II	3.375	132,777	110,951
792589	GNMA II	3.750	374,694	80,321

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792590	GNMA II	3.875 %	\$ 61,943	\$ 42,922
792615	GNMA II	3.375	304,561	84,634
792616	GNMA II	3.750	451,379	206,289
792629	GNMA II	3.375	241,259	124,356
792631	GNMA II	3.750	328,065	206,625
792684	GNMA II	3.375	476,746	136,953
792685	GNMA II	3.750	232,093	114,739
792707	GNMA II	3.375	58,813	48,431
792712	GNMA II	3.750	173,892	96,775
792742	GNMA II	3.375	268,097	146,086
792744	GNMA II	3.750	67,977	57,238
792823	GNMA II	3.375	50,976	42,625
792824	GNMA II	3.750	553,868	385,573
792830	GNMA II	3.375	124,430	101,905
792831	GNMA II	3.750	109,447	92,206
792860	GNMA II	3.375	493,566	253,421
792862	GNMA II	3.750	251,556	163,494
792863	GNMA II	3.875	123,251	-
792875	GNMA II	3.375	173,091	77,365
792877	GNMA II	3.750	195,224	132,666
792878	GNMA II	3.875	66,415	55,742
792926	GNMA II	3.375	386,611	259,892
792927	GNMA II	3.750	338,851	98,477
792972	GNMA II	3.375	304,781	191,915
792973	GNMA II	3.750	333,973	271,799
793013	GNMA II	3.375	257,919	93,162
793014	GNMA II	3.750	388,309	224,558

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021B, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
793015	GNMA II	3.375 %	\$ 346,853	\$ 206,954
793017	GNMA II	3.750	366,886	43,373
793026	GNMA II	3.375	432,409	296,888
793041	GNMA II	3.375	170,634	-
793042	GNMA II	3.750	156,735	90,391
793103	GNMA II	3.750	512,457	282,696
793109	GNMA II	3.375	122,980	100,532
793110	GNMA II	3.750	244,423	63,513
793111	GNMA II	4.000	41,537	-
793158	GNMA II	3.375	37,298	31,066
793181	GNMA II	3.750	256,122	145,010
793205	GNMA II	3.375	407,180	117,865
793206	GNMA II	3.750	369,526	258,654
793211	GNMA II	3.375	162,052	-
793213	GNMA II	3.750	117,716	99,303
793303	GNMA II	4.000	61,838	51,190
BX2475	GNMA II	2.500	999,665	891,019
BX2690	GNMA II	3.125	469,863	250,843
BX2843	GNMA II	2.750	925,438	514,081
BX2844	GNMA II	2.750	895,761	669,780
CB2416	GNMA II	3.000	464,606	344,755
CB2729	GNMA II	2.500	613,567	295,066
CB2926	GNMA II	2.500	3,914,652	2,525,501
CB2927	GNMA II	2.500	4,263,741	3,606,435
CB2928	GNMA II	2.750	5,845,513	4,508,605
CB2929	GNMA II	2.750	5,610,904	4,570,004
CB2930	GNMA II	3.000	1,843,029	1,280,171
CB2934	GNMA II	3.000	468,558	235,834
792558	GNMA	3.750	109,361	43,997
792663	GNMA	3.750	194,087	73,671
2021 B Total			<u>\$ 49,021,978</u>	<u>\$ 32,366,714</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021C

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QB9777	FHLMC	3.000 %	\$ 219,417	\$ -
QC2003	FHLMC	2.500	255,656	-
QC3147	FHLMC	3.000	332,771	291,143
QC3150	FHLMC	2.500	252,600	228,599
QC3708	FHLMC	2.500	255,651	230,536
QC4975	FHLMC	3.000	551,110	278,520
QC5493	FHLMC	3.000	1,020,171	922,345
QC6525	FHLMC	3.000	793,119	567,739
BQ3571	FNMA	3.000	508,749	459,815
BT5376	FNMA	3.000	3,868,533	3,055,170
BT5377	FNMA	3.000	3,890,311	2,962,098
BT5378	FNMA	3.000	3,015,791	2,182,703
BT5384	FNMA	3.000	859,811	785,133
BT5811	FNMA	3.000	4,122,940	2,413,589
BT5812	FNMA	3.000	5,542,177	4,424,080
BT5814	FNMA	3.000	1,046,509	953,597
BT5852	FNMA	3.000	2,096,512	1,673,153
BT5854	FNMA	3.000	3,654,027	3,099,635
BT5855	FNMA	3.000	2,765,893	2,515,638
BT5856	FNMA	3.000	2,207,707	2,009,042
BT5859	FNMA	3.000	995,010	909,495
BX2479	GNMA II	3.000	911,149	228,246
CB2733	GNMA II	3.000	976,798	622,508
CB3108	GNMA II	2.750	736,723	449,880
CE3821	GNMA II	2.750	3,184,460	2,623,791
CE3823	GNMA II	3.000	692,857	396,260
CE3824	GNMA II	3.000	653,533	591,995
CE3825	GNMA II	3.000	1,865,306	671,532
CE3826	GNMA II	3.000	2,340,291	1,338,452
CE3827	GNMA II	3.000	3,963,578	3,163,979
CE3828	GNMA II	3.000	3,662,985	3,094,494
CE3829	GNMA II	3.000	4,554,456	3,570,414
2021 C Total			\$ 61,796,601	\$ 46,713,581

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021D

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
QC4977	FHLMC	3.000 %	\$ 245,472	\$ 225,176
QC8206	FHLMC	3.000	375,793	337,316
QC9235	FHLMC	3.000	471,770	433,069
BT5862	FNMA	3.000	723,753	658,171
BT5863	FNMA	3.000	399,159	364,980
BT8634	FNMA	3.000	1,237,835	1,055,630
BT8637	FNMA	3.000	1,510,270	1,212,774
BU1556	FNMA	3.000	5,058,817	3,891,223
BU1557	FNMA	3.000	5,958,133	4,504,286
BU1558	FNMA	3.000	2,432,704	1,691,811
CE3835	GNMA II	3.000	892,372	810,770
CE3836	GNMA II	3.000	784,970	716,569
CE3837	GNMA II	3.000	462,136	421,761
CI7656	GNMA II	3.000	3,639,127	2,715,238
CI7657	GNMA II	3.000	3,787,382	3,109,759
CI7658	GNMA II	3.000	4,049,618	2,944,368
CI7659	GNMA II	3.000	5,883,370	5,143,647
CI7660	GNMA II	3.000	4,966,783	4,046,461
CI7661	GNMA II	3.000	5,937,851	4,896,031
Subtotal			48,817,314	39,179,040

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021D, continued

2021D Participation Interest in the following Mortgage-Backed Securities
(51.4529% of the principal payments and 100.00% of the interest payments paid to 2021D)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
QC7299	FHLMC	3.000 %	\$ 500,911	\$ 458,326
QC9234	FHLMC	3.000	1,449,836	1,107,991
Subtotal			1,950,747	1,566,317
MBS Participation Interest (51.4529%)			1,003,716	805,916

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2021D, continued

2021D Participation Interest in the following Mortgage-Backed Securities
(51.4529% of the principal payments and 100.00% of the interest payments paid to 2021D)

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
BT0670	FNMA	3.000 %	\$ 1,371,981	\$ 850,508
CB2414	GNMA II	3.000	472,593	\$ 427,299
Subtotal			\$ 1,844,574	\$ 1,277,808
MBS Participation Interest (51.4529%)			949,087	657,469
2021D Total			<u>\$ 50,770,117</u>	<u>\$ 40,642,425</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2025**



2022A

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QE6928	FHLMC	5.000 %	\$ 2,082,225	\$ 1,728,558
QE7868	FHLMC	5.000	2,081,971	1,781,445
QE7871	FHLMC	5.500	2,031,356	1,936,942
QE7873	FHLMC	5.500	650,209	171,672
BW5441	FNMA	5.500	3,776,093	2,977,017
BW6636	FNMA	5.500	8,989,620	7,756,737
BW6637	FNMA	6.000	1,160,941	1,105,760
BW6639	FNMA	5.500	1,277,138	1,216,632
BW6640	FNMA	6.000	2,863,554	2,086,362
BW6641	FNMA	6.000	902,618	864,522
CO8234	GNMA II	5.250	6,932,983	5,541,681
CO8235	GNMA II	5.375	619,128	583,538
CO8236	GNMA II	5.500	4,849,411	4,451,485
CO8237	GNMA II	5.500	4,297,492	3,886,397
CO8238	GNMA II	5.625	1,453,306	1,385,550
CO8239	GNMA II	5.750	2,759,880	2,225,522
CO8240	GNMA II	5.875	1,570,098	897,628
CO8241	GNMA II	6.000	1,763,084	1,119,410
2022A Total			<u>\$ 50,061,107</u>	<u>\$ 41,716,857</u>

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
December 31, 2025**



Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 12/31/2025	Curtailments 12 Months Ended 12/31/2025	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.620%	\$ 10,110,976	\$ -	\$ 4,179	\$ 7,915,164	\$ 92,950	\$ 8,008,114
2012A	3.474%	50,000,732	270,404	27,354	35,572,720	1,130,904	36,703,624
2012B	3.303%	75,000,177	552,980	97,959	49,737,842	1,615,618	51,353,460
2013A	2.926%	75,000,700	232,625	96,390	45,868,397	1,857,125	47,725,522
2013B	3.989%	97,924,910	407,438	79,321	61,066,420	2,088,764	63,155,184
2013C	2.862%	37,001,212	230,724	22,319	23,975,311	800,668	24,775,979
2014A	3.982%	38,526,927	158,295	31,283	31,604,762	510,153	32,114,915
2014BC	3.864%	32,531,332	76,491	59,425	24,487,908	339,326	24,827,234
2014D	3.807%	39,934,464	364,679	11,503	30,923,030	343,177	31,266,207
2015A	3.854%	60,013,153	683,116	86,653	41,264,917	936,134	42,201,051
2015B	3.629%	54,530,173	621,289	116,837	39,874,606	1,013,816	40,888,422
2015C	3.542%	40,225,585	101,269	19,133	28,904,833	1,248,381	30,153,214
2015D	3.513%	52,365,441	231,555	23,468	36,713,381	462,507	37,175,888
2016A	3.493%	97,273,565	783,807	66,559	65,575,285	1,268,348	66,843,633
2016B	3.528%	50,970,802	683,994	25,448	33,449,005	868,395	34,317,400
2016CD	3.207%	70,779,204	545,859	75,233	45,479,720	933,478	46,413,198
2016EF	3.216%	101,412,888	1,261,710	165,224	63,750,960	1,264,038	65,014,998
2016GH	3.099%	51,112,790	825,243	37,534	29,246,749	527,489	29,774,238
2017AB	3.146%	49,932,656	670,824	28,557	31,892,015	478,903	32,370,918
2017CD	3.330%	47,807,882	435,138	56,428	27,669,889	725,168	28,395,057
2017EF	3.624%	58,631,742	1,110,847	58,196	39,979,926	559,778	40,539,704
2017GH	3.608%	149,995,759	1,780,432	92,600	98,434,364	1,476,572	99,910,936
2017IJ	3.553%	115,397,382	2,088,936	125,038	72,506,113	1,041,158	73,547,271
2018AB	3.618%	76,494,989	733,333	166,490	47,115,727	1,338,274	48,454,001
2018CD	3.678%	50,544,097	927,311	59,408	31,355,802	781,466	32,137,268
2018EF	4.403%	100,330,208	1,553,248	21,497	71,544,950	950,589	72,495,539
2018GH	4.519%	63,567,193	1,468,787	236,026	43,484,190	822,661	44,306,851
2018IJ	4.554%	60,471,020	715,018	13,363	43,044,160	214,008	43,258,168
2019AB	4.642%	65,980,561	931,358	31,243	46,454,936	510,059	46,964,995
2019CD	4.500%	44,282,637	1,224,433	12,487	27,633,544	227,364	27,860,908
2019E	4.378%	45,949,045	1,338,974	11,647	32,803,076	146,312	32,949,388
2019F	4.305%	59,850,816	1,665,406	42,376	38,559,976	792,594	39,352,570
2019G	4.255%	90,294,925	2,459,114	54,230	51,602,546	583,538	52,186,084
2019H	3.978%	48,324,327	975,502	165,833	26,212,821	1,163,286	27,376,107
2020A	3.203%	43,964,432	1,719,824	21,558	16,711,962	897,195	17,609,157
2020BC	3.188%	55,979,048	2,171,484	43,823	20,944,882	1,134,092	22,078,974
2020D	3.223%	100,032,208	2,898,683	70,428	28,532,468	1,291,002	29,823,470
2020E	2.940%	40,067,035	1,061,842	19,545	8,830,399	1,247,130	10,077,529
2021A	2.824%	83,327,541	2,396,964	31,946	16,621,159	907,747	17,528,906
2021B	3.171%	49,021,978	1,455,265	116,951	10,421,515	931,962	11,353,477
2021C	2.978%	61,796,601	2,196,913	132,504	9,511,446	347,538	9,858,984
2021D	3.000%	50,768,061	1,426,975	13,415	5,689,394	281,193	5,970,587
2022A	5.518%	50,061,107	2,680,769	18,312	5,927,484	305,417	6,232,901
Total		\$ 2,697,588,279	\$ 46,118,858	\$ 2,689,723	\$ 1,548,895,754	\$ 36,456,277	\$ 1,585,352,031

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2025



<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2012A	7/1/2022	\$ -	\$ 706,643	\$ -	\$ 706,643	2042
Total 2012A		-	706,643	-	706,643	
2012B	7/1/2022	\$ -	\$ 670,528	\$ -	\$ 670,528	2042
Total 2012B		-	670,528	-	670,528	
2013A	7/1/2022	\$ -	\$ 685,215	\$ -	\$ 685,215	2042
Total 2013A		-	685,215	-	685,215	
Grand Total		\$ -	\$ 2,062,386	\$ -	\$ 2,062,386	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 44,443,396	\$ 706,643	\$ 4,849,961	NA
				\$ 50,000,000	\$ 44,443,396	\$ 706,643	\$ 4,849,961	

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 63,873,715	\$ 670,528	\$ 10,455,757	NA
				\$ 75,000,000	\$ 63,873,715	\$ 670,528	\$ 10,455,757	

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 61,213,007	\$ 685,215	\$ 13,101,778	NA
				\$ 75,000,000	\$ 61,213,007	\$ 685,215	\$ 13,101,778	

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 75,425,903	\$ -	\$ 9,722,616	NA
				\$ 85,148,519	\$ 75,425,903	\$ -	\$ 9,722,616	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 30,926,481	\$ -	\$ 6,073,519	NA
				\$ 37,000,000	\$ 30,926,481	\$ -	\$ 6,073,519	

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 35,683,069	\$ -	\$ 2,843,856	NA
				\$ 38,526,925	\$ 35,683,069	\$ -	\$ 2,843,856	

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 16,496,650	\$ -	\$ 2,371,522	NA
				\$ 18,868,172	\$ 16,496,650	\$ -	\$ 2,371,522	

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 11,945,850	\$ -	\$ 1,717,309	NA
				\$ 13,663,159	\$ 11,945,850	\$ -	\$ 1,717,309	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 35,474,100	\$ -	\$ 4,460,364	NA
				\$ 39,934,464	\$ 35,474,100	\$ -	\$ 4,460,364	

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 49,537,384	\$ -	\$ 10,475,768	NA
				\$ 60,013,152	\$ 49,537,384	\$ -	\$ 10,475,768	

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 46,979,561	\$ -	\$ 7,550,611	NA
				\$ 54,530,172	\$ 46,979,561	\$ -	\$ 7,550,611	

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 34,562,008	\$ -	\$ 5,663,578	NA
				\$ 40,225,586	\$ 34,562,008	\$ -	\$ 5,663,578	

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 43,142,667	\$ -	\$ 9,222,774	NA
				\$ 52,365,441	\$ 43,142,667	\$ -	\$ 9,222,774	

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 78,154,616	\$ -	\$ 19,118,949	NA
				\$ 97,273,565	\$ 78,154,616	\$ -	\$ 19,118,949	

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 40,221,986	\$ -	\$ 10,748,816	NA
				\$ 50,970,802	\$ 40,221,986	\$ -	\$ 10,748,816	

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 27,284,094	\$ -	\$ 8,105,504	NA
				\$ 35,389,598	\$ 27,284,094	\$ -	\$ 8,105,504	

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series D
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 27,339,127	\$ -	8,050,474	NA
				\$ 35,389,601	\$ 27,339,127	\$ -	8,050,474	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series E
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 27,211,939	\$ -	\$ 8,282,570	NA
				\$ 35,494,509	\$ 27,211,939	\$ -	\$ 8,282,570	

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series F
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 49,759,890	\$ -	\$ 16,158,487	NA
				\$ 65,918,377	\$ 49,759,890	\$ -	\$ 16,158,487	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 14,445,701	\$ -	\$ 5,999,416	NA
				\$ 20,445,117	\$ 14,445,701	\$ -	\$ 5,999,416	

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2016 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 21,667,889	\$ -	\$ 8,999,785	NA
				\$ 30,667,674	\$ 21,667,889	\$ -	\$ 8,999,785	

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QQQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ 19,244,836	\$ -	\$ 5,721,493	NA
				\$ 24,966,329	\$ 19,244,836	\$ -	\$ 5,721,493	

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ 18,667,352	\$ -	\$ 6,298,975	NA
				\$ 24,966,327	\$ 18,667,352	\$ -	\$ 6,298,975	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ 16,934,091	\$ -	\$ 6,969,849	NA
				\$ 23,903,940	\$ 16,934,091	\$ -	\$ 6,969,849	

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ 17,008,263	\$ -	\$ 6,895,678	NA
				\$ 23,903,941	\$ 17,008,263	\$ -	\$ 6,895,678	

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	\$ 39,283,268	\$ 30,924,792	- \$	8,358,476	NA
				\$ 39,283,268	\$ 30,924,792	- \$	8,358,476	

Mandatory Redemption: The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	6/1/2047	Pass-Through	3.200	\$ 19,348,474	\$ 15,182,585	\$ -	\$ 4,165,889	NA
				\$ 19,348,474	\$ 15,182,585	\$ -	\$ 4,165,889	

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	\$ 84,997,946	\$ 64,520,546	\$ -	\$ 20,477,400	NA
				\$ 84,997,946	\$ 64,520,546	\$ -	\$ 20,477,400	

Mandatory Redemption: The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGX6	10/1/2047	Pass-Through	3.000	\$ 64,997,812	\$ 49,338,772	\$ -	\$ 15,659,040	NA
				\$ 64,997,812	\$ 49,338,772	\$ -	\$ 15,659,040	

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGY4	12/1/2047	Pass-Through	2.800	\$ 69,238,429	\$ 50,597,145	\$ -	\$ 18,641,284	NA
				\$ 69,238,429	\$ 50,597,145	\$ -	\$ 18,641,284	

Mandatory Redemption: The 2017 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2017 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGZ1	12/1/2047	Pass-Through	3.100	\$ 46,158,952	\$ 33,706,028	\$ -	\$ 12,452,924	NA
				\$ 46,158,952	\$ 33,706,028	\$ -	\$ 12,452,924	

Mandatory Redemption: The 2017 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHA5	3/1/2048	Pass-Through	3.300	\$ 38,247,496	\$ 28,065,677	\$ -	\$ 10,181,819	NA
				\$ 38,247,496	\$ 28,065,677	\$ -	\$ 10,181,819	

Mandatory Redemption: The 2018 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHB3	3/1/2048	Pass-Through	3.650	\$ 38,247,494	\$ 27,271,646	\$ -	\$ 10,975,848	NA
				\$ 38,247,494	\$ 27,271,646	\$ -	\$ 10,975,848	

Mandatory Redemption: The 2018 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHC1	5/1/2048	Pass-Through	3.300	\$ 30,326,457	\$ 21,783,050	\$ -	\$ 8,543,407	NA
				\$ 30,326,457	\$ 21,783,050	\$ -	\$ 8,543,407	

Mandatory Redemption: The 2018 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 C Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHD9	5/1/2048	Pass-Through	3.650	\$ 20,217,638	\$ 14,563,932	\$ -	\$ 5,653,706	NA
				\$ 20,217,638	\$ 14,563,932	\$ -	\$ 5,653,706	

Mandatory Redemption: The 2018 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHE7	9/1/2048	Pass-Through	3.450	\$ 47,757,180	\$ 37,321,979	\$ -	\$ 10,435,201	NA
				\$ 47,757,180	\$ 37,321,979	\$ -	\$ 10,435,201	

Mandatory Redemption: The 2018 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 E Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHF4	9/1/2048	Pass-Through	3.800	\$ 52,573,028	\$ 41,026,387	\$ -	\$ 11,546,641	NA
				\$ 52,573,028	\$ 41,026,387	\$ -	\$ 11,546,641	

Mandatory Redemption: The 2018 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHG2	11/1/2048	Pass-Through	3.750	\$ 31,783,596	\$ 24,011,484	\$ -	\$ 7,772,112	NA
				\$ 31,783,596	\$ 24,011,484	\$ -	\$ 7,772,112	

Mandatory Redemption: The 2018 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 G Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHH0	11/1/2048	Pass-Through	4.100	\$ 31,783,596	\$ 24,043,329	\$ -	\$ 7,740,267	NA
				\$ 31,783,596	\$ 24,043,329	\$ -	\$ 7,740,267	

Mandatory Redemption: The 2018 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHJ6	1/1/2049	Pass-Through	3.600	\$ 22,971,005	\$ 17,736,655	\$ -	\$ 5,234,350	NA
				\$ 22,971,005	\$ 17,736,655	\$ -	\$ 5,234,350	

Mandatory Redemption: The 2018 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2018 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHK3	1/1/2049	Pass-Through	4.000	\$ 37,500,014	\$ 28,954,972	\$ -	\$ 8,545,042	NA
				\$ 37,500,014	\$ 28,954,972	\$ -	\$ 8,545,042	

Mandatory Redemption: The 2018 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHL1	3/1/2049	Pass-Through	3.450	\$ 35,629,502	\$ 27,365,245	\$ -	\$ 8,264,257	NA
				\$ 35,629,502	\$ 27,365,245	\$ -	\$ 8,264,257	

Mandatory Redemption: The 2019 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHM9	3/1/2049	Pass-Through	3.800	\$ 30,351,057	\$ 23,311,135	\$ -	\$ 7,039,922	NA
				\$ 30,351,057	\$ 23,311,135	\$ -	\$ 7,039,922	

Mandatory Redemption: The 2019 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHN7	6/1/2049	Pass-Through	3.150	\$ 13,727,617	\$ 9,405,963	\$ -	\$ 4,321,654	NA
				\$ 13,727,617	\$ 9,405,963	\$ -	\$ 4,321,654	

Mandatory Redemption: The 2019 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHP2	6/1/2049	Pass-Through	3.550	\$ 30,555,019	\$ 20,935,852	\$ -	\$ 9,619,167	NA
				\$ 30,555,019	\$ 20,935,852	\$ -	\$ 9,619,167	

Mandatory Redemption: The 2019 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series E
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QH00	7/1/2049	Pass-Through	3.250	\$ 45,949,045	\$ 35,452,688	\$ -	\$ 10,496,357	NA
				\$ 45,949,045	\$ 35,452,688	\$ -	\$ 10,496,357	

Mandatory Redemption: The 2019 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 E Program Securities that are allocable to the 2019 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHR8	8/1/2049	Pass-Through	3.230	\$ 59,850,816	\$ 42,942,891	\$ -	\$ 16,907,925	NA
				\$ 59,850,816	\$ 42,942,891	\$ -	\$ 16,907,925	

Mandatory Redemption: The 2019 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 F Program Securities that are allocable to the 2019 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series G
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHS6	12/1/2049	Pass-Through	3.020	\$ 90,294,924	\$ 57,884,627	\$ -	\$ 32,410,297	NA
				\$ 90,294,924	\$ 57,884,627	\$ -	\$ 32,410,297	

Mandatory Redemption: The 2019 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 G Program Securities that are allocable to the 2019 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2019 Series H
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHT4	1/1/2050	Pass-Through	2.470	\$ 48,324,326	\$ 32,948,387	\$ -	\$ 15,375,939	NA
				\$ 48,324,326	\$ 32,948,387	\$ -	\$ 15,375,939	

Mandatory Redemption: The 2019 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2019 H Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2019 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2020 Series A
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHU1	4/1/2050	Pass-Through	2.500	\$ 43,964,432	\$ 21,063,525	\$ -	\$ 22,900,907	NA
				\$ 43,964,432	\$ 21,063,525	\$ -	\$ 22,900,907	

Mandatory Redemption: The 2020 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2020 Series B
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHW7	6/1/2050	Pass-Through	2.350	\$ 18,000,062	\$ 8,547,045	\$ -	\$ 9,453,017	NA
				\$ 18,000,062	\$ 8,547,045	\$ -	\$ 9,453,017	

Mandatory Redemption: The 2020 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2020 Series C
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QH5	6/1/2050	Pass-Through	2.450	\$ 37,978,984	\$ 18,182,077	\$ -	\$ 19,796,907	NA
				\$ 37,978,984	\$ 18,182,077	\$ -	\$ 19,796,907	

Mandatory Redemption: The 2020 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2020 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHY3	9/1/2050	Pass-Through	1.920	\$ 100,000,000	\$ 38,174,782	\$ -	\$ 61,825,218	NA
				\$ 100,000,000	\$ 38,174,782	\$ -	\$ 61,825,218	

Mandatory Redemption: The 2020 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 D Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2020 Series E
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHZ0	12/1/2050	Pass-Through	1.680	\$ 40,067,034	\$ 13,631,333	\$ -	\$ 26,435,701	NA
				\$ 40,067,034	\$ 13,631,333	\$ -	\$ 26,435,701	

Mandatory Redemption: The 2020 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 E Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2021 Series A
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJA3	2/1/2051	Pass-Through	1.580	\$ 83,327,541	\$ 24,895,405	\$ -	\$ 58,432,136	NA
				\$ 83,327,541	\$ 24,895,405	\$ -	\$ 58,432,136	

Mandatory Redemption: The 2021 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2021 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJB1	6/1/2051	Pass-Through	1.930	\$ 49,021,977	\$ 16,501,054	\$ -	\$ 32,520,923	NA
				\$ 49,021,977	\$ 16,501,054	\$ -	\$ 32,520,923	

Mandatory Redemption: The 2021 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 B Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2021 Series C
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJC9	9/1/2051	Pass-Through	2.050	\$ 61,764,185	\$ 14,982,272	\$ -	\$ 46,781,913	NA
				\$ 61,764,185	\$ 14,982,272	\$ -	\$ 46,781,913	

Mandatory Redemption: The 2021 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 C Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2031 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2021 Series D
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJD7	12/1/2051	Pass-Through	2.050	\$ 50,768,060	\$ 9,850,167	\$ -	\$ 40,917,893	NA
				\$ 50,768,060	\$ 9,850,167	\$ -	\$ 40,917,893	

Mandatory Redemption: The 2021 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 D Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2031 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2025**



**Homeownership Finance Bonds, 2022 Series A
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJE5	10/1/2052	Pass-Through	4.450	\$ 50,000,000	\$ 8,121,777	\$ -	\$ 41,878,223	NA
				\$ 50,000,000	\$ 8,121,777	\$ -	\$ 41,878,223	

Mandatory Redemption: The 2022 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2022 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2022 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2022 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2032 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

Homeownership Finance Bond Resolution
 Tax Restricted Prepayments and Repayments
 Information as of December 31, 2025



HFB 2012A	
Date	Percent
12/31/2025	100.00%

HFB 2012B	
Date	Percent
12/31/2025	100.00%

HFB 2013A	
Date	Percent
12/31/2025	100.00%

HFB 2013C	
Date	Percent
12/31/2025	100.00%

HFB 2014A	
Date	Percent
12/31/2025	100.00%

HFB 2014BC ^a	
Date	Percent
12/31/2025	58.00%

HFB 2014D	
Date	Percent
12/31/2025	100.00%

HFB 2015A	
Date	Percent
12/31/2025	100.00%

HFB 2015B	
Date	Percent
12/31/2025	100.00%

HFB 2015C	
Date	Percent
12/31/2025	100.00%

HFB 2015D	
Date	Percent
12/31/2025	100.00%

HFB 2016A	
Date	Percent
12/31/2025	0.00%
01/25/2026	100.00%

HFB 2016B	
Date	Percent
12/31/2025	0.00%
03/22/2026	100.00%

HFB 2016C ^b	
Date	Percent
12/31/2025	100.00%

HFB 2016E ^c	
Date	Percent
12/31/2025	66.48%
07/01/2026	100.00%

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

Homeownership Finance Bond Resolution
 Tax Restricted Prepayments and Repayments
 Information as of December 31, 2025



HFB 2016G ^d	
Date	Percent
12/31/2025	84.65%
01/01/2026	99.74%
07/01/2026	100.00%

HFB 2017A ^e	
Date	Percent
12/31/2025	74.26%
01/01/2026	83.57%
01/01/2027	100.00%

HFB 2017C ^f	
Date	Percent
12/31/2025	58.22%
01/01/2026	74.18%
01/01/2027	100.00%

HFB 2017E ^g	
Date	Percent
12/31/2025	47.40%
01/01/2026	52.76%
01/01/2027	100.00%

HFB 2017G ^h	
Date	Percent
12/31/2025	38.95%
01/01/2026	46.10%
07/01/2027	100.00%

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

^g Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

^h Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.

Homeownership Finance Bond Resolution
 Tax Restricted Prepayments and Repayments
 Information as of December 31, 2025



HFB 2017 ⁱ	
Date	Percent
12/31/2025	39.72%
01/01/2026	46.84%
07/01/2027	100.00%

HFB 2018A ^j	
Date	Percent
12/31/2025	34.82%
01/01/2026	44.34%
07/01/2027	45.97%
02/01/2028	100.00%

HFB 2018C ^k	
Date	Percent
12/31/2025	53.84%
01/01/2026	68.54%
07/01/2027	72.38%
04/25/2018	100.00%

HFB 2018E ^l	
Date	Percent
12/31/2025	34.31%
01/01/2026	42.72%
01/01/2027	45.23%
08/28/2028	100.00%

HFB 2018G ^m	
Date	Percent
12/31/2025	70.48%
01/01/2026	85.57%
07/01/2026	90.22%
07/01/2027	97.57%
10/30/2028	100.00%

ⁱ Although the HFB 2017 I Bonds were issued with the 2017 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series I Bonds. The prepayments and repayments allocable to the HFB 2017 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series J Bonds.

^j Although the HFB 2018 A Bonds were issued with the 2018 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series A Bonds. The prepayments and repayments allocable to the HFB 2018 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series B Bonds.

^k Although the HFB 2018 C Bonds were issued with the 2018 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series C Bonds. The prepayments and repayments allocable to the HFB 2018 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series D Bonds.

^l Although the HFB 2018 E Bonds were issued with the 2018 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series E Bonds. The prepayments and repayments allocable to the HFB 2018 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series E Bonds.

^m Although the HFB 2018 G Bonds were issued with the 2018 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series G Bonds. The prepayments and repayments allocable to the HFB 2018 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of December 31, 2025



HFB 2018I ⁿ	
Date	Percent
12/31/2025	26.78%
01/01/2026	31.25%
07/01/2026	33.12%
07/01/2027	37.13%
07/01/2028	37.66%
12/27/2028	100.00%

HFB 2019A ^o	
Date	Percent
12/31/2025	32.83%
01/01/2026	43.84%
07/01/2026	46.22%
07/01/2027	52.56%
07/01/2028	53.25%
02/21/2029	100.00%

HFB 2019C ^p	
Date	Percent
12/31/2025	64.42%
01/01/2026	77.49%
07/01/2026	81.03%
07/01/2027	91.74%
07/01/2028	93.49%
05/28/2029	100.00%

HFB 2019H	
Date	Percent
12/31/2025	96.59%
01/01/2026	97.01%
07/01/2026	97.11%
07/01/2027	98.48%
07/01/2028	99.98%
12/23/2029	100.00%

HFB 2020B ^q	
Date	Percent
12/31/2025	65.23%
01/01/2026	80.83%
07/01/2026	84.33%
07/01/2027	94.18%
07/01/2028	99.99%
05/27/2030	100.00%

ⁿ Although the HFB 2018 I Bonds were issued with the 2018 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series I Bonds. The prepayments and repayments allocable to the HFB 2018 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series I Bonds.

^o Although the HFB 2019 A Bonds were issued with the 2019 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series A Bonds. The prepayments and repayments allocable to the HFB 2019 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series B Bonds.

^p Although the HFB 2019 C Bonds were issued with the 2019 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series C Bonds. The prepayments and repayments allocable to the HFB 2019 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series D Bonds.

^q Although the HFB 2020 B Bonds were issued with the 2020 C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2020 Series B Bonds. The prepayments and repayments allocable to the HFB 2020 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2020 Series C Bonds.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of December 31, 2025



HFB 2021D	
Date	Percent
12/31/2025	44.22%
01/01/2026	54.67%
07/01/2026	58.08%
07/01/2027	70.77%
07/01/2028	76.74%
01/01/2029	80.08%
07/01/2029	84.13%
01/01/2030	91.22%
07/01/2030	92.46%
11/23/2031	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2025



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	3.69292 % \$	117,702
2012A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	10,508
2012A	Redemption	Government Money Market Fund	Daily	3.69292	94,242
2012A	Revenue	Government Money Market Fund	Daily	3.69292	149,122
2012B	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	19,605
2012B	Redemption	Government Money Market Fund	Daily	3.69292	86,774
2012B	Revenue	Government Money Market Fund	Daily	3.69292	191,275
2013A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	25,658
2013A	Redemption	Government Money Market Fund	Daily	3.69292	63,631
2013A	Revenue	Government Money Market Fund	Daily	3.69292	188,336
2013B	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	21,876
2013B	Redemption	Government Money Market Fund	Daily	3.69292	49,258
2013B	Revenue	Government Money Market Fund	Daily	3.69292	6,129,240
2013C	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	15,184
2013C	Redemption	Government Money Market Fund	Daily	3.69292	25,941
2013C	Revenue	Government Money Market Fund	Daily	3.69292	422,230
2014A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	7,110
2014A	Excess Carryover	Government Money Market Fund	Daily	3.69292	658,116
2014A	Redemption	Government Money Market Fund	Daily	3.69292	10,400
2014A	Revenue	Government Money Market Fund	Daily	3.69292	35,924
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	10,481
2014BC	Excess Carryover	Government Money Market Fund	Daily	3.69292	187,080
2014BC	Redemption	Government Money Market Fund	Daily	3.69292	14,050
2014BC	Revenue	Government Money Market Fund	Daily	3.69292	111,083
2014D	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	10,686
2014D	Excess Carryover	Government Money Market Fund	Daily	3.69292	557,469
2014D	Redemption	Government Money Market Fund	Daily	3.69292	14,196
2014D	Revenue	Government Money Market Fund	Daily	3.69292	121,201
2015A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	24,443
2015A	Excess Carryover	Government Money Market Fund	Daily	3.69292	1,351,329
2015A	Redemption	Government Money Market Fund	Daily	3.69292	36,066
2015A	Revenue	Government Money Market Fund	Daily	3.69292	221,637
2015B	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	18,877
2015B	Excess Carryover	Government Money Market Fund	Daily	3.69292	341,165
2015B	Redemption	Government Money Market Fund	Daily	3.69292	123,720
2015B	Revenue	Government Money Market Fund	Daily	3.69292	123,955
2015C	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	14,395
2015C	Excess Carryover	Government Money Market Fund	Daily	3.69292	248,443
2015C	Redemption	Government Money Market Fund	Daily	3.69292	19,880
2015C	Revenue	Government Money Market Fund	Daily	3.69292	79,352
2015D	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	22,288
2015D	Excess Carryover	Government Money Market Fund	Daily	3.69292	413,767
2015D	Redemption	Government Money Market Fund	Daily	3.69292	28,130
2015D	Revenue	Government Money Market Fund	Daily	3.69292	190,070

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2025



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2016A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292 % \$	47,001
2016A	Excess Carryover	Government Money Market Fund	Daily	3.69292	65,305
2016A	Redemption	Government Money Market Fund	Daily	3.69292	60,124
2016A	Revenue	Government Money Market Fund	Daily	3.69292	876,457
2016B	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	24,185
2016B	Excess Carryover	Government Money Market Fund	Daily	3.69292	696,823
2016B	Redemption	Government Money Market Fund	Daily	3.69292	173,492
2016B	Revenue	Government Money Market Fund	Daily	3.69292	219,532
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	34,053
2016CD	Excess Carryover	Government Money Market Fund	Daily	3.69292	258,324
2016CD	Redemption	Government Money Market Fund	Daily	3.69292	127,541
2016CD	Revenue	Government Money Market Fund	Daily	3.69292	417,975
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	52,307
2016EF	Excess Carryover	Government Money Market Fund	Daily	3.69292	630,218
2016EF	Redemption	Government Money Market Fund	Daily	3.69292	131,825
2016EF	Revenue	Government Money Market Fund	Daily	3.69292	1,039,229
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	31,373
2016GH	Excess Carryover	Government Money Market Fund	Daily	3.69292	611,664
2016GH	Redemption	Government Money Market Fund	Daily	3.69292	153,918
2016GH	Revenue	Government Money Market Fund	Daily	3.69292	82,477
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	31,030
2017AB	Excess Carryover	Government Money Market Fund	Daily	3.69292	124,389
2017AB	Redemption	Government Money Market Fund	Daily	3.69292	34,035
2017AB	Revenue	Government Money Market Fund	Daily	3.69292	422,671
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	37,599
2017CD	Redemption	Government Money Market Fund	Daily	3.69292	109,038
2017CD	Revenue	Government Money Market Fund	Daily	3.69292	332,607
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	30,960
2017EF	Excess Carryover	Government Money Market Fund	Daily	3.69292	488,037
2017EF	Redemption	Government Money Market Fund	Daily	3.69292	36,828
2017EF	Revenue	Government Money Market Fund	Daily	3.69292	335,297
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	84,369
2017GH	Excess Carryover	Government Money Market Fund	Daily	3.69292	365,581
2017GH	Redemption	Government Money Market Fund	Daily	3.69292	96,744
2017GH	Revenue	Government Money Market Fund	Daily	3.69292	885,862
2017IJ	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	75,666
2017IJ	Redemption	Government Money Market Fund	Daily	3.69292	166,013
2017IJ	Revenue	Government Money Market Fund	Daily	3.69292	385,793
2018AB	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	61,385
2018AB	Redemption	Government Money Market Fund	Daily	3.69292	53,815
2018AB	Revenue	Government Money Market Fund	Daily	3.69292	192,151
2018CD	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	40,691
2018CD	Redemption	Government Money Market Fund	Daily	3.69292	159,496
2018CD	Revenue	Government Money Market Fund	Daily	3.69292	61,338
2018EF	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	66,566
2018EF	Excess Carryover	Government Money Market Fund	Daily	3.69292	212,350
2018EF	Redemption	Government Money Market Fund	Daily	3.69292	470,928
2018EF	Revenue	Government Money Market Fund	Daily	3.69292	668,117

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2025



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2018GH	Bond Fund Interest	Government Money Market Fund	Daily	3.69292 %	\$ 50,734
2018GH	Redemption	Government Money Market Fund	Daily	3.69292	426,084
2018GH	Revenue	Government Money Market Fund	Daily	3.69292	147,139
2018IJ	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	44,187
2018IJ	Redemption	Government Money Market Fund	Daily	3.69292	28,549
2018IJ	Revenue	Government Money Market Fund	Daily	3.69292	152,255
2019AB	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	46,053
2019AB	Excess Carryover	Government Money Market Fund	Daily	3.69292	314,448
2019AB	Redemption	Government Money Market Fund	Daily	3.69292	33,043
2019AB	Revenue	Government Money Market Fund	Daily	3.69292	578,718
2019CD	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	39,801
2019CD	Excess Carryover	Government Money Market Fund	Daily	3.69292	115,667
2019CD	Redemption	Government Money Market Fund	Daily	3.69292	324,578
2019CD	Revenue	Government Money Market Fund	Daily	3.69292	629,643
2019E	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	28,428
2019E	Redemption	Government Money Market Fund	Daily	3.69292	20,972
2019E	Revenue	Government Money Market Fund	Daily	3.69292	835,277
2019F	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	45,511
2019F	Redemption	Government Money Market Fund	Daily	3.69292	35,633
2019F	Revenue	Government Money Market Fund	Daily	3.69292	984,671
2019G	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	81,566
2019G	Redemption	Government Money Market Fund	Daily	3.69292	198,113
2019G	Revenue	Government Money Market Fund	Daily	3.69292	2,189,475
2019H	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	31,649
2019H	Redemption	Government Money Market Fund	Daily	3.69292	162,601
2019H	Revenue	Government Money Market Fund	Daily	3.69292	907,437
2020A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	47,710
2020A	Redemption	Government Money Market Fund	Daily	3.69292	345,949
2020A	Revenue	Government Money Market Fund	Daily	3.69292	79,386
2020BC	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	58,931
2020BC	Excess Carryover	Government Money Market Fund	Daily	3.69292	68,904
2020BC	Redemption	Government Money Market Fund	Daily	3.69292	69,252
2020BC	Revenue	Government Money Market Fund	Daily	3.69292	755,410
2020D	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	98,920
2020D	Redemption	Government Money Market Fund	Daily	3.69292	589,688
2020D	Revenue	Government Money Market Fund	Daily	3.69292	3,040,839
2020E	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	37,010
2020E	Redemption	Government Money Market Fund	Daily	3.69292	175,245
2020E	Revenue	Government Money Market Fund	Daily	3.69292	1,165,404
2021A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	76,936
2021A	Redemption	Government Money Market Fund	Daily	3.69292	350,030
2021A	Revenue	Government Money Market Fund	Daily	3.69292	2,286,958
2021B	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	52,304
2021B	Redemption	Government Money Market Fund	Daily	3.69292	154,538
2021B	Revenue	Government Money Market Fund	Daily	3.69292	1,163,779

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2025



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2021C	Bond Fund Interest	Government Money Market Fund	Daily	3.69292 %	\$ 79,919
2021C	Redemption	Government Money Market Fund	Daily	3.69292	100,782
2021C	Revenue	Government Money Market Fund	Daily	3.69292	790,753
2021D	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	69,901
2021D	Excess Carryover	Government Money Market Fund	Daily	3.69292	68,445
2021D	Redemption	Government Money Market Fund	Daily	3.69292	275,526
2021D	Revenue	Government Money Market Fund	Daily	3.69292	795,462
2022A	Bond Fund Interest	Government Money Market Fund	Daily	3.69292	155,298
2022A	Redemption	Government Money Market Fund	Daily	3.69292	222,513
2022A	Revenue	Government Money Market Fund	Daily	3.69292	769,755
					\$ 46,766,847