



State Housing Tax Credit Program and Contribution Fund Taxpayer Certification and Signature

This form is for reference purposes only. The form will be completed by Minnesota Housing based on information the taxpayer provided in their tax credit certificate application. Minnesota Housing will send the completed document to the applicant for signature via DocuSign.

Taxpayer Information

The information below will be issued on the state of Minnesota tax credit certificate (TCC). If any information is incorrect, do not sign and contact Minnesota Housing to update. **This document is not a TCC.**

Name of Taxpayer to be printed on TCC

Federal ID Number

Federal ID Number Type

Minnesota Tax ID

Social Security Number

Taxpayer Contact's Name

Title

Daytime Phone Number

Email address:

Address

Number and Street

City

State

Zip Code

Is the contribution intended for a specific qualified project?

Yes, Project Name and developer/administrator:

No, contribution to the General Contribution Pool

Date of Contribution

Taxable year of contribution

Amount of Contribution

Amount Eligible for Tax Credit

Taxpayer Acknowledgement and Certification

Tennessen Warning: We are requesting data from you to determine if you are eligible for a state tax credit under the State Housing Tax Credit Program and Contribution Fund and to allocate funds in the manner required by Minnesota law. You are not required to provide the requested information, but your failure to do so may result in Minnesota Housing being unable to evaluate your eligibility for a tax credit certificate pursuant to the criteria developed under the program's enabling legislation and rules. Your data may be shared between Minnesota Housing, the Minnesota Department of Revenue, and other parties that Minnesota Housing deems necessary in order to ensure that funds are allocated only

as permitted by Minnesota law. It may also be shared upon court order or provided to the state or legislative auditor.

Privacy Act Notice: Minnesota Housing is authorized to collect private data, which may include your social security number if voluntarily provided, by the Minnesota Government Data Practices Act (Minnesota Statutes Chapter 13) and by Minnesota Statutes 290.0683 and 462A.40. Your private data, as defined by the Minnesota Government Data Practices Act, is being collected by Minnesota Housing to determine your eligibility for a tax credit under the State Housing Tax Credit Program and Contribution Fund and to facilitate the allocation of funds to qualified projects as permitted by state law.

Consent to Release Tax Credit Certificate Application Data: You are requesting a certificate to claim a tax credit under Minnesota tax laws.

To help verify your status as an eligible taxpayer for this credit, Minnesota Housing needs to share the data on this application with the Minnesota Department of Revenue. Certain data on this application is considered private or not public data and therefore cannot be provided to Revenue without your permission. The data provided to the Minnesota Department of Revenue is limited to the information contained on this application, and its use is limited to the verification of eligibility for the State Housing Tax Credit. Once you authorize Minnesota Housing to share the data, Minnesota Housing may share the data with the Minnesota Department of Revenue. You have the right to not provide consent by refusing to sign this consent form, however, refusal may limit Minnesota Housing's ability to verify your eligibility for this credit and issuance of the tax credit certificate. Minnesota Housing and Revenue may not release the data to any other parties without your permission, except as authorized by statute, including but not limited to the Minnesota Government Data Practices Act, or pursuant to a court order. Minnesota Housing may also share your data with other parties that Minnesota Housing deems necessary in order to ensure that funds are allocated only as permitted by Minnesota law as well as the state or legislative auditor. If you have any questions about how your data may be shared please contact Minnesota Housing at MNHousing.Data@state.mn.us.

I give my permission for Minnesota Housing to provide information contained on this application to the Minnesota Department of Revenue; and I understand that this data will be used to verify my status as a taxpayer eligible to claim the Minnesota Housing Tax Credit.

Information Sharing Authorization: To administer the State Housing Tax Credit Contribution program, Minnesota Housing must share information about you with the Minnesota Department of Revenue. By signing below, you authorize the sharing of private and/or not public data between the two agencies.

- I certify that all information provided herein is true and accurate, to the best of my knowledge.
- I affirm that I have the authority to sign this form on behalf of the taxpayer.
- I certify that I am, or the entity on behalf of which I am signing this form is, a taxpayer as defined in [Minnesota Statute 290.01, subdivision 6](#) or in [Minnesota Statute 2971.01, subdivision 16](#).
- I acknowledge and agree to the Consent to Release Tax Credit Certificate Application Data and Information Sharing Authorization.

- I acknowledge that all contributions are irrevocable and that if I specified the contribution is to be used for a specific project, Minnesota Housing is not required to return the contribution if the contribution is not able to be used for the specified project or if the loan is recaptured or canceled.
- I acknowledge that Minnesota Housing cannot provide tax advice, and it is my responsibility to ensure eligibility to claim this tax credit
- I acknowledge that all contributions to the State Housing Tax Credit Program and Contribution Fund are irrevocable
- If I am making a Designated Contribution, I acknowledge that Disqualified Individuals and Disqualified Businesses are not eligible to receive funds from the program

Signature:

Printed Name and title

How will you submit your contribution? (Refer to payment instructions on next page)

Check Electronically