2021 QAP - Workforce Housing Communities Methodology

Communities with a need for workforce housing are identified using data on: (1) total jobs in 2017, (2) 5 year job growth, or (3) long distance commuting. Data on jobs and growth are from the Minnesota Department of Employment and Economic Development's Quarterly Census of Employment and Wages.¹ Data on commuting are from the US Census Bureau's Longitudinal Employer-Household Dynamics program.² Workforce housing areas are defined separately for the Twin Cities Metro (7 County) and Greater Minnesota. The priority has two point levels, 6 and 3 points. The following sections describe the eligible communities and buffers around these communities for the two regions. Applicants will find interactive maps to identify whether a property falls within these areas at Minnesota Housing's website: <u>www.mnhousing.gov > Policy & Research > Community Profiles.</u>

• 6 Points

• **Top Job Centers**. A community is eligible if it is one of the top 10 job centers in Greater Minnesota or the top 5 job centers in the Twin Cities Metro as of 2017 as defined by total jobs. *Communities are buffered by 10 miles in Greater Minnesota and 5 miles in the Twin Cities Metro to account for a modest commuteshed*.

(OR)

Net Five Year Job Growth. Communities are eligible in Greater Minnesota if they have at least 2,000 jobs in the current year and had a net job growth of at least 100 jobs in the last five years. In the Twin Cities Metro the minimum net job growth is 500. Minnesota Housing is publishing in this document the most current available data from the Dept. of Employment and Economic Development, 2012-2017; but will add additional communities when more current data becomes available by April 2020 for the 2021 QAP. Communities are buffered by 10 miles in Greater Minnesota and 5 miles in the Twin Cities Metro to account for a modest commuteshed.

(OR)

 Individual Employer Growth. A community is eligible if an individual employer has added at least 100 net jobs (for permanent employees of the company) in that community during the last five years, and can provide sufficient documentation signed by an authorized representative of the company to prove the growth.

(OR)

• 3 Points

• Long Commute Communities. A community is eligible if it has at least 2,000 jobs in the current year and is not a top job center, job growth community, or an individual employer growth community, yet is identified as a long commute community. These are communities where 15% or more of the communities' workforce travels 30+ miles into the community for work. *Communities are buffered by 10 miles in Greater Minnesota and 5 miles in the Twin Cities Metro to account for a modest commuteshed.*

¹The 5 year job growth communities presented in this methodology are for 2012-2017. Minnesota Housing will also add eligible 2013-2018 growth communities by application release of the 2021 QAP. Data source: <u>https://mn.gov/deed/data/data-tools/qcew/</u>

² Data from LEHD are current to 2016. Minnesota Housing will also add eligible communities with more current data available by application release of the 2021 QAP. Data source: <u>https://lehd.ces.census.gov/data/</u>.

The maps and tables below and on following pages list and display eligible areas for the Twin Cities Metro (pages 2-4) and Greater Minnesota (pages 5-7). If additional communities become eligible in the next year with updated data, Minnesota Housing will add them to the 2021 QAP lists; no communities will be subtracted from the 2021 QAP lists with the update.

Twin Cities Metro Job Centers and Ranked Job Growth Communities 2012-2017 (6 Points)

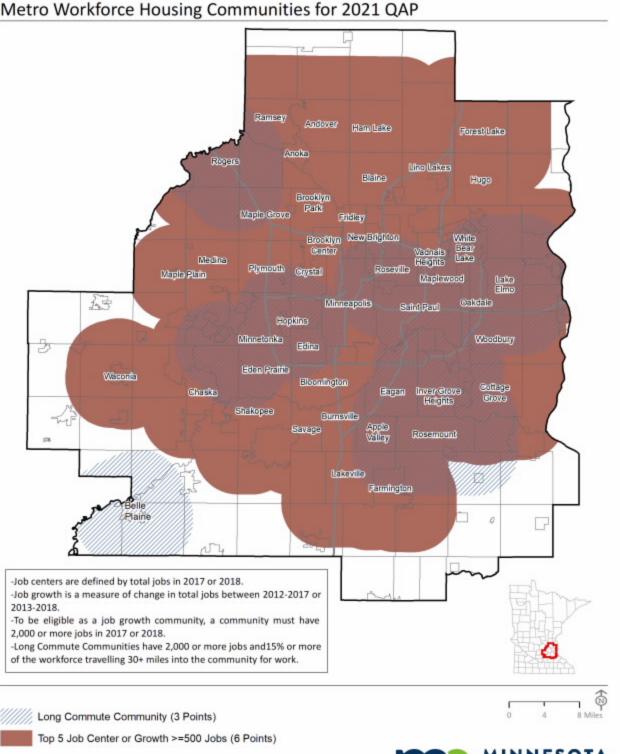
Twin Cities Metro Top 5 Job Centers (2017 or 2018)	Twin Cities Metro Communities With Net Growth of 500 Jobs or More (2012-2017 and 2013-2018)		
Minneapolis, Hennepin	Andover, Anoka	Lino Lakes, Anoka	
Saint Paul, Ramsey	Anoka, Anoka	Maple Grove, Hennepin	
Bloomington, Hennepin	Apple Valley, Dakota	Maple Plain, Hennepin	
Eden Prairie, Hennepin	Bayport, Washington Minneapolis, Hennepin		
Eagan, Dakota	Blaine, Anoka	Minnetonka, Hennepin	
	Bloomington, Hennepin	Mounds View, Ramsey*	
	Brooklyn Center, Hennepin	New Brighton, Ramsey	
	Brooklyn Park, Hennepin	New Hope, Hennepin	
	Burnsville, Dakota	Oakdale, Washington	
	Chanhassen, Carver	Plymouth, Hennepin	
	Chaska, Carver	Ramsey, Anoka	
	Cottage Grove, Washington	Rogers, Hennepin	
	Eagan, Dakota	Roseville, Ramsey	
	Eden Prairie, Hennepin	Saint Paul, Ramsey	
	Falcon Heights, Ramsey	Savage, Scott	
	Farmington, Dakota	Shakopee, Scott	
	Fridley, Anoka*	Shoreview, Ramsey	
	Forest Lake, Washington	Stillwater, Washington	
	Golden Valley, Hennepin	Vadnais Heights, Ramsey	
	Ham Lake, Anoka	Waconia, Carver	
	Hopkins, Hennepin	West Saint Paul, Dakota	
	Inver Grove Heights, Dakota	White Bear Lake, Ramsey	
	Lake Elmo, Washington	Woodbury, Washington	
	Lakeville, Dakota		

Source: Minnesota Housing analysis of Minnesota Dept. of Employment and Economic Development Quarterly Census of Employment and Wages (2012-2017). *Community added based on 2013-2018 net job growth.

Twin Cities Metro Long Commute Communities (3 Points)

Twin Cities Metro Long Commute Communities				
Belle Plaine	Hopkins	Rogers		
Chanhassen	Inver Grove Heights*	Rosemount		
Falcon Heights	Lake Elmo*	South St. Paul*		

Source: Minnesota Housing analysis of US Census Longitudinal Employer Household Dynamics Data, 2015. *Community added based on 2017 US Census Longitudinal Employer Household Dynamics Data.



Metro Workforce Housing Communities for 2021 QAP

Source: Minnesota Housing analysis of MN Department of Employment and Economic Developments Quarterly Census of Employment and Wages. Date: 12/27/2018; Updated: 3/13/2020.

MINNESOTA HOUSING

Greater Minnesota Job Centers and Job Growth Communities 2012-2017 (6 Points)

Greater Minnesota Top 10 Job Centers (2017 or 2018)		
Rochester, Olmsted		
Duluth, Saint Louis		
Saint Cloud, largely Stearns		
Mankato, largely Blue Earth		
Winona, Winona		
Owatonna, Steele		
Willmar, Kandiyohi		
Alexandria, Douglas		
Moorhead, Clay		
Bemidji, Beltrami*		
Austin, Mower		

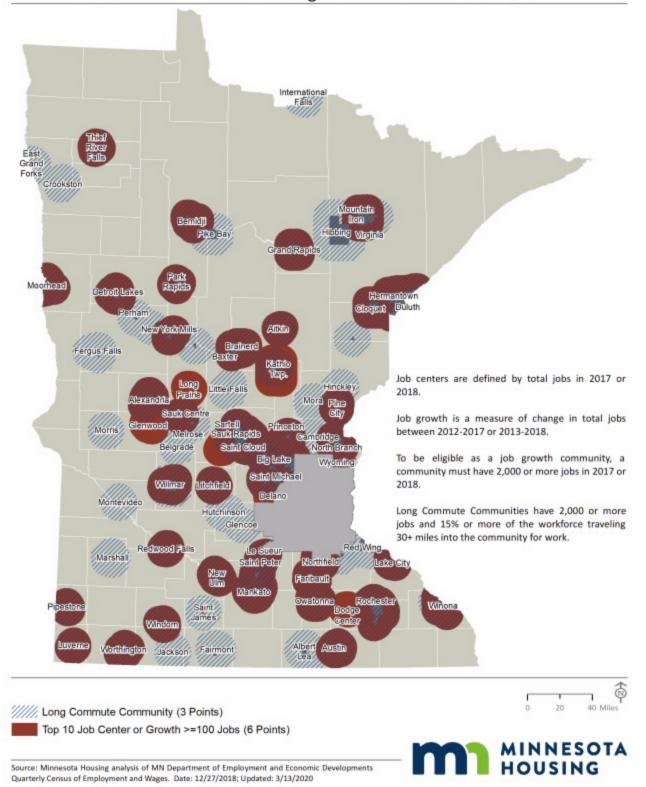
Greater MN Communities With Net Growth of 100 jobs or more (2012-2017 and 2013-2018)				
Aitkin, Aitkin	Monticello, Wright			
Albertville, Wright	Moorhead, Clay			
Alexandria, Douglas	Mountain Iron, Saint Louis			
Austin, Mower	New Ulm, Brown			
Baxter, Crow Wing	North Branch, Chisago			
Becker, Sherburne	North Mankato, Nicollet			
Bemidji, Beltrami	Northfield, Rice			
Big Lake, Sherburne	Otsego, Wright			
Brainerd, Crow Wing	Park Rapids, Hubbard			
Buffalo, Wright	Pine City, Pine*			
Cloquet, Carlton	Pipestone, Pipestone			
Cold Spring, Stearns	Princeton, Mille Lacs			
Delano, Wright	Redwood Falls, Redwood			
Detroit Lakes, Becker	Rochester, Olmsted			
Dodge Center, Dodge	Saint Cloud, Stearns			
Duluth, Saint Louis	Saint Joseph, Stearns			
Elk River, Sherburne	Saint Michael, Wright			
Faribault, Rice	Saint Peter, Nicollet			
Glenwood, Pope	Sartell, Stearns			
Grand Rapids, Itasca*	Sauk Centre, Stearns*			
Hermantown, Saint Louis	Sauk Rapids, Benton			
Kathio Twp., Mille Lacs*	Thief River Falls, Pennington			
Lake City, Goodhue	Wadena, Wadena*			
Le Sueur, Le Sueur	Waite Park, Stearns			
Litchfield, Meeker	Willmar, Kandiyohi			
Long Prairie, Todd	Windom, Cottonwood*			
Luverne, Rock	Worthington, Nobles			
Mankato, Blue Earth	Wyoming, Chisago			

Source: Minnesota Housing analysis of Minnesota Dept. of Employment and Economic Development Quarterly Census of Employment and Wages (2012-2017). *Community added based on 2013-2018 net job growth.

Greater Minnesota Metro Long Commute Communities					
*Aitkin	Faribault	Moorhead	Saint Cloud		
Albert Lea	Fergus Falls	*Moose Lake	Saint James		
*Albertville	Glencoe	Mora	Saint Joseph		
Alexandria	Goodview	Morris	Saint Michael		
Austin	Grand Rapids	Mountain Iron	*Saint Peter		
Baxter	Hermantown	New Ulm	Sauk Centre		
*Becker	Hibbing	New York Mills	Sauk Rapids		
Belgrade	Hinckley	North Branch	*Staples		
Bemidji	Hutchinson	North Mankato	Thief River Falls		
Big Lake	International Falls	Northfield	*Vineland		
Brainerd	Jackson	Owatonna	Virginia		
*Buffalo	Lake City	Park Rapids	Wadena		
Cambridge	*Le Sueur	Perham	Waite Park		
*Cannon Falls	Litchfield	Pike Bay Twp.	Willmar		
Cloquet	Little Falls	*Pine City	Willmar Twp.		
Crookston	Luverne	Pipestone	Windom		
Detroit Lakes	Mankato	Princeton	Winona		
Duluth	Marshall	Red Wing	Worthington		
East Grand Forks	Melrose	Redwood Falls			
Elk River	Montevideo	Rochester			
Fairmont	*Monticello	*Sartell			

Greater Minnesota Long Commute Communities (3 Points)

Source: Minnesota Housing analysis of US Census Longitudinal Employer Household Dynamics Data, 2015. *Community added based on 2017 US Census Longitudinal Employer Household Dynamics Data.



Greater Minnesota Workforce Housing Communities for 2021 QAP