



Multifamily Customer Portal
Training Tutorials

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Our Mission

Housing is the foundation for success, so we collaborate with individuals, communities and partners to create, preserve and finance affordable housing.

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Managing the Pre-application, Intent to Apply, and Application Checklists

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Topics

- Viewing a checklist
- Components of a checklist and viewing checklist items
- Uploading a file to a checklist item
- Replacing an existing file
- Viewing a previous file version
- Submitting a phase checklist

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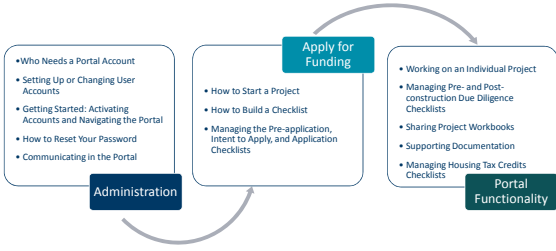
Portal Link

mnhousing.force.com/MultifamilyPortal



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For More Information – Check Out Our Other Portal Tutorials



The diagram consists of three rounded rectangular boxes arranged horizontally. The left box is labeled 'Administration' and contains: 'Who Needs a Portal Account', 'Setting Up or Changing User Accounts', 'Getting Started: Activating Accounts and Navigating the Portal', 'How to Reset Your Password', and 'Communicating in the Portal'. The middle box is labeled 'Apply for Funding' and contains: 'How to Start a Project', 'How to Build a Checklist', and 'Managing the Pre-application, Intent to Apply, and Application Checklists'. The right box is labeled 'Portal Functionality' and contains: 'Working on an Individual Project', 'Managing Pre- and Post-construction Due Diligence Checklists', 'Sharing Project Workbooks', 'Supporting Documentation', and 'Managing Housing Tax Credits Checklists'. Curved arrows connect the boxes: from Administration to Apply for Funding, from Apply for Funding to Portal Functionality, and from Portal Functionality back to Administration.

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Questions?

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