

NOTICE

**Minnesota Housing Finance Agency
\$40,305,000 Residential Housing Finance Bonds, 2005 Series M (AMT)
Remarketing**

Supplement No. 1 to Official Statement, dated July 18, 2012, amending and supplementing the Official Statement, dated June 22, 2005, relating to the above-described Bonds, has been posted on this website as a matter of convenience. The posted version of the Official Statement has been formatted in Adobe Portable Document Format. Although this format should replicate Supplement No. 1 distributed on behalf of the Agency in connection with the remarketing of the Bonds, the appearance may vary for a number of reasons, including electronic communication difficulties or particular user software or hardware. Using software other than Adobe Reader 8.0 or higher may cause Supplement No. 1 that you view or print to differ from Supplement No. 1.

The posting of Supplement No. 1 is not an offer to sell or a solicitation of an offer to buy any Bonds. *Under no circumstances shall Supplement No. 1 constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.*

The Agency may remove this copy of Supplement No. 1 from this website at any time.

[RHFB 2005 Series M Remarketing](#)