



ENERGY SAVER REBATE APPLICATION WITH UTILITY RELEASE FORM

For Fix-up Fund loans committed and closed beginning 9/30/2010.

Instructions to Homeowners

- Within 120 days of closing on Fix-up Fund Loan, the Fix-up Fund Borrowers must submit this completed Energy Saver Rebate Application to participating Fix-up Fund Loan/Energy Saver Rebate Lender.
- Rebates will be processed only for completed Rebate-eligible improvements described in this Rebate Application.
- The full cost of the Rebate-eligible improvements must be financed with Fix-up Fund loan.
- Rebate amounts of 25% and 35% are calculated on cost of completed Rebate-eligible improvements that were financed with Fix-up Fund Loan.
- Required attachments to this application are:
 - Paid receipts for all Rebate-eligible improvements; specified documentation for doors and windows and
 - Utility Release Form signed by Homeowner.
- Rebate amount cannot exceed \$10,000. One Energy Saver Rebate per household.
- Rebate funds are administered by the Minnesota Housing Finance Agency and will be paid on a first-come, first-served basis.
- Questions regarding program participation, loans or lenders should be directed to **Minnesota Housing at (800) 710-8871 or go to www.mnhousing.gov**
- Questions related specifically to energy efficiency and Rebate eligibility may be directed to the **Energy Information Center at (800) 657-3710 or go to www.energy.mn.gov**

Participating Energy Saver Rebate Lender _____ MHFA Fix-up Fund Loan # _____

Borrower Last Name _____ Borrower First Name _____ MI _____

Applicant Address _____ City _____ State _____ Zip _____

Fix-up Fund Loan Closing Date _____ \$ _____ Total Fix-up Fund Loan Amount _____ \$ _____ Portion of Fix-up Fund loan amount for rebate-eligible improvements _____

Building Type:	<input type="checkbox"/> Single Family	<input type="checkbox"/> Condo	<input type="checkbox"/> Townhome	
	<input type="checkbox"/> Duplex	<input type="checkbox"/> Triplex	<input type="checkbox"/> Fourplex	Household Size (total number of persons residing in the improved property)

\$			Based on:	
	Property Value		<input type="checkbox"/> Appraisal As Is	<input type="checkbox"/> Tax Value <input type="checkbox"/> Market Value/Realtor

The following Improvement Information must be completed by Contractor(s)

- *Paid receipts must be attached for all requested rebate amounts.
- *Cost of labor and materials, round up to the nearest dollar.
- *Number of installation hours.

HEATING SYSTEM REPLACEMENT 35% Rebate

Natural Gas or Propane furnace AFUE >= 95, Oil furnace, gas, propane or oil hot water boiler AFUE >= 90.

Fuel source:	<input type="checkbox"/> Gas	<input type="checkbox"/> Oil	<input type="checkbox"/> Propane
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Existing Unit/Approx. Age:		\$	# of installation hours
Energy Star Furnace/Boiler:			
Brand			
Model #			
% Efficiency			

Company Name	License Number	Phone #
Company Address	City	State Zip
Contractor Signature	Date	

CENTRAL A/C REPLACEMENT 35% Rebate

Split systems; SEER >= 16 - EER >=13; Package systems: SEER >=14 - EER >= 12.

Existing Unit/Approx. Age:		\$	# of installation hours
Energy Star A/C Unit:			
Brand			
Model #			
% Efficiency			

Company Name	License Number	Phone #
Company Address	City	State Zip
Contractor Signature	Date	

WATER HEATER REPLACEMENT 35% Rebate

Atmospherically vented and orphaned water heaters are eligible for replacement with a power vented or direct vented high efficiency storage or demand unit; only if an orphaned water heater currently exists or if an orphan is created due to furnace replacement. Eligible units:

Gas storage units ≥ 0.62 EF

Gas tankless units ≥ 0.82 EF w/ 2.5 gpm @77°F rise.

Existing Unit Brand:		Approximate Age:	
Brand		\$	<hr/> # of installation hours
Model #			
Energy Factor			

Company Name

License Number

Phone #

Company Address

City

State

Zip

Contractor Signature

Date

LIGHT FIXTURE REPLACEMENT 35% Rebate

Fixtures must meet Energy Star requirements.

Brand		\$	<hr/> # of installation hours
Model #			
Brand			
Model #			
Brand			
Model #			

Company Name

License Number

Phone #

Company Address

City

State

Zip

Contractor Signature

Date

REBATE CALCULATION:

1. REBATE ELIGIBLE WINDOWS AND DOORS					
Amount of Rebate-eligible windows and doors <u>financed</u> with Fix-up Fund loan:	\$		Multiply this amount by 25% for Rebate amount	\$	
2. ALL OTHER REBATE-ELIGIBLE IMPROVEMENTS					
Amount of all other Rebate-Eligible improvements <u>financed</u> with Fix-up Fund loan:	\$		Multiply this amount by 35% for Rebate amount	\$	
Total of Rebate amounts 1 and 2				\$	

Minnesota Data Privacy Act/Tennessee Warning:

The Minnesota Data Privacy Act requires that certain information you provide on this form remain as private data. The information about you that is collected on the Energy Saver Rebate Application will be classified as either public or private data. Public data will be accessible to the public. Private data about you will be accessible only to you and State personnel who comply with program and reporting requirements. The data you give us about yourself is needed to:

- Identify you;
- Contact you in case of random program or energy use evaluation;
- Comply with certain federal and state reporting requirements;
- Evaluate program effectiveness; and
- Administer the Energy Saver Program.

If you choose to supply all of the requested data, your rebate application will be processed on a first come, first served basis in accordance with the unreserved-rebate program guidelines. If you refuse to supply data requested on the rebate application form, your application will not be processed. By submitting an application you are consenting to allow your information to be shared between Minnesota Housing Finance Agency and the Department of Commerce, Office of Energy Security.

Site Inspection and Records Audit:

Recipients shall provide the Minnesota Department of Commerce, Office of Energy Security or its designee with reasonable access during regular business hours to all records maintained with respect to all payments/received by recipients from OES and other Payers for any services rendered. OES or its designee has the right to conduct periodic site inspections for project compliance and audits of records to determine if amounts have been properly paid. OES shall provide recipient with the results of any such audits and any amounts determined to be due and owing as a result of such audits shall be promptly repaid to OES. This provision shall survive the termination of this Agreement.

Coordination with other incentive programs

- Homeowners may not receive an Energy Saver Rebate if they have received or will be receiving a rebate from Builders Association of Minnesota (BAM) Project ReEnergize.

Some rebate-eligible improvements may also qualify for utility rebates and the Federal Energy Tax Credit for Energy Efficiency. Please assist us with the following survey question about your plans for accessing other funds

<input type="checkbox"/>	I plan on applying to the Federal Energy Tax Credit	Estimated tax credit amount	\$	
<input type="checkbox"/>	I plan on applying for local utility rebates	Estimated utility rebate amount	\$	

Certification of Rebate Applicant/Fix-up Fund Borrowers (Homeowner):

I have signed and attached the Utility Release Form.

I certify that to the best of my knowledge, the information provided on this form is complete and accurate, and the work listed above is eligible for the Energy Saver Rebate.

Applicant Signature

Date

Co-Applicant on Fix-up Fund Loan (if applicable)

Date

Certification of Participating Lender for Fix-up Fund Loan – Energy Saver Rebate Program

I certify that to the best of my knowledge, the information on this form is complete and accurate.

Full Name of Organization

Date

Contact Person

Phone Number

This project was made possible by a grant from the U.S. Department of Energy and the Minnesota Department of Commerce.

