



National Foreclosure Mitigation Counseling Program

Legal Assistance Program Quarterly Narrative Report

Send completed report to: laurie.kramka@state.mn.us

Agency	_____
Person Completing Report	_____
Reporting Period (Quarter)	_____
Date Submitted	_____

Number of Legal Assistance Clients Served	New Households Served This Quarter
<u>New Cases</u> Please report the total <i>number of households served</i> during the quarter	

Dollars Spent on Primary Legal Assistance	Dollars Spent This Quarter
<u>Primary Legal Assistance Expenditures</u> How much have you spent on Primary Legal Assistance?	
What is your average cost per client for Legal Assistance?	

NARRATIVE

Please give a detailed narrative under the following categories. **The report should be thorough and extensive.** Cover the activities and events that occurred during the reporting period (one quarter).

A. Secondary legal Assistance Funds

Please describe how you have utilized your Secondary Legal Assistance Funds.

B. Key Factors or Strategies *(To answer Item "B", please see the Table on next page.)*

Please describe a few key factors or strategies that contributed to your successes in helping clients avoid foreclosure, mitigate losses, or ensure the affordability of mortgages when clients retain their homes and *estimate* the percentage of clients for whom each strategy has been successful.'

Brief Description of Strategy (Expandable; Minimum 2 with a maximum of 10)	What was most important in making this a successful strategy?	% of clients for whom this strategy has been successful	What type of borrowers and types of loans were typically helped with this strategy?

C. Key Challenges Encountered

Please name and describe a few key challenges your legal staff or contracting legal entity encountered in helping clients avoid foreclosure, mitigate losses, or ensure the affordability of mortgages when clients retain their homes.

Brief Description of Challenge (Expandable; Minimum 2 with a maximum of 10)	How did this challenge affect your organization's ability to achieve successful outcomes	% of clients for whom this challenge has been a factor	What factors, if any, helped your organization overcome this challenge?	What changes, if they were made, could help overcome this challenge in the future?

D. Billable Interaction with Counselors

What percentage of billable interaction with your legal staff or contracting legal entity was provided to counselors as opposed to individual clients? _____%

E. Clients Who Were Denied Legal Assistance

How many clients were denied legal assistance this quarter due to the NFMC Legal Assistance Program civil litigation restriction? _____

What were the issues those clients faced?